PART VIII. INTERCHANGE.

COMMERCE.

By the Commonwealth of Australia Constitution Act (section 51) the power to make laws with respect to trade and commerce with other countries was conferred on the Federal Parliament, and by the same Act (section 86) the collection and control of duties of Customs and Excise passed to the Executive Government of the Commonwealth on the 1st January, 1901. The first Commonwealth Customs Tariff was introduced by Resolution on the 8th October, 1901, from which date the duties came into effect. The Tariff Act was assented to on the 16th September, 1902. Since that date the Tariff has been extensively altered. The Tariff at present in operation is the Customs Tariff 1933–1939 as proposed to be amended by Customs Tariff Proposals Nos. 7 and 8, which were introduced in the House of Representatives on 5th March, 1942, and 2nd September, 1942, respectively.

The Australian Customs Tariff has been built up in conformity with the policy of protection of Australian industries and preference to goods the produce or manufacture of British countries, and with due regard to the revenue aspects. The principles for the determination of the margin of preference to be accorded to goods the produce or manufacture of the United Kingdom were laid down in the United Kingdom and Australia Trade Agreement Act 1932.

There are three scales of duties at present operating—the British Preferential Tariff, the Intermediate Tariff and the General Tariff.

The British Preferential Tariff applies to goods the produce or manufacture of the United Kingdom, subject to the conditions that the goods comply with the statutory requirements in force regarding the grant of British Preference and that they have been shipped in the United Kingdom and have not been transhipped or, if transhipped, then only if it is proved satisfactorily that the intended destination of the goods when shipped from the United Kingdom was Australia. The benefits of the British Preferential Tariff may also be applied wholly or in part by trade agreement to any British Dominion. A number of non-self-governing British Colonies and Protectorates is also now obtaining the benefits of these provisions in respect to certain specified goods.

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The Intermediate Tariff—a feature of the Australian Customs Tariff until 14th October, 1932—was reintroduced on 28th November, 1935, insofar as certain items were concerned, in order to facilitate the implementation of trade agreements. The benefits of this Tariff may be extended in whole or in part to any country by proclamation.

Consequent on its reintroduction, trade agreements have been completed with the undermentioned countries, and the Intermediate Tariff, in respect of certain goods, became operative as indicated:—

Belgium, Czechoslovakia, France and the Union of South Africa (January, 1937), Switzerland (December, 1938), Brazil (January, 1940), Greece (June, 1940).

The benefits of the Intermediate Tariff have by proclamation also been conferred on countries other than those mentioned above, the latest addition being the United States of America as from 18th February, 1943. Trade, however, with enemy countries and enemy-occupied countries is prohibited under *Trading with the Enemy Act* 1939–1940.

General Tariff applies to all goods other than those to which the benefits of the British Preferential Tariff or Intermediate Tariff have been extended or which are not entitled to special rates of import duties under preference tariffs or other Acts of Parliament.

A reciprocal trade agreement, under which special Tariff rates are granted on certain goods the produce or manufacture of New Zealand, has been in force since 1922, the British Preferential Tariff being extended to all other New Zealand goods. A new agreement was made in 1933 and reviewed in 1934 and 1938. The schedule under which special rates are accorded certain goods the produce or manufacture of New Zealand is the Customs Tariff (New Zealand Preference) 1933–1934 as amended by Customs Tariff (New Zealand Preference) Proposals No. 4 of 5th March, 1942.

In 1925, a trade agreement between Australia and Canada was consummated. As this, however, covered only a limited number of items, a new agreement under which practically all goods of Canadian origin were accorded preference was completed in 1931. Amendments were made to the latter agreement in 1934, 1936, 1938, and 1939. The schedules at present in operation are the Customs Tariff (Canadian Preference) 1931 and the Customs Tariff (Canadian Preference) 1934–1939, as proposed to be amended by Customs Tariff (Canadian Preference) Proposals No. 3 of 5th March, 1942.

A reciprocal trade agreement was concluded with Newfoundland in 1939, providing for the grant of the British Preferential Tariff on newsprinting paper, the produce or manufacture of that country. In return, Newfoundland accords exclusive tariff preferences on Australian butter and canned fruits of 1 cent. per lb. and 10 per cent. ad valorem respectively.

A trade agreement with Southern Rhodesia became effective in April, 1941. Briefly, the agreement provides for concessional tariff treatment for Southern Rhodesian tobacco, raw asbestos and chrome ore, in return for which the Southern Rhodesian Government grants tariff concessions on a wide range of Australian primary and manufactured products.

In conformity with the Customs Tariff (Papua and New Guinea) Act 1936, certain specified goods, the produce of Papua and the Mandated Territory of New Guinea, are admitted into Australia free of duty. All other goods are admissible under the British Preferential Tariff.

In addition (as stated previously) reciprocal trade agreements have been concluded with Belgium, Czechoslovakia, France, Switzerland, the Union of South Africa, Brazil, and Greece. Certain of these countries, however, being enemy-occupied, are affected by Trading with the Enemy Act 1939–1940.

The Customs Tariff (Exchange Adjustment) Act 1933-1939

as proposed to be amended by Customs Tariff (Exchange Adjustment) Proposals No. 3 of 5th March, 1942, varies the duty imposed by the Customs Tariff 1933-1939 in respect of a large range of goods which fall under the British Preferential Tariff of specified items deemed to be protective in their incidence.

Since the enactment of this Act, the Tariff Board in its inquiries into the economics of Australian industries, adopted the principle of recommending protective rates of duty on the basis of—

- (a) reasonable and adequate protection necessary under existing conditions, after provision is made for the protective incidence due to Australian depreciated currency; and
- (b) reasonable and adequate protection necessary where exchange conditions, Australia on London, are at par.

The Tariff Proposals of the 6th December, 1934, gave effect, for the first time, to the new principle of imposing rates of duty as recommended by the Tariff Board as in (a) above. Automatic increases in the rates of duty are, however, provided for during any stage in which Australian currency appreciates in relation to sterling, and thereby ensure the pro rata maintenance of the duty level recommended by the Tariff Board in its (b) recommendation for par exchange conditions. Recommendations of the Tariff Board in respect of items carrying protective rates of duty given effect to subsequent to the 6th December, 1934, have provided for automatic variations in duties in consonance with fluctuations in the rate of exchange and, consequently, such items have been removed from the provisions of the Customs Tariff (Exchange Adjustment) Act.

In addition to duties imposed by the Customs Tariff Primage 1933-1939, ad valorem primage duties at rates of 4 per cent. Duty. 5 per cent., or 10 per cent. are charged according to the type of goods and origin thereof. Goods, the produce or manufacture of New Zealand, Norfolk Island, Fiji, Papua, or the Mandated Territory of New Guinea, are exempt from primage duty, as are a number of specified goods for use by primary producers, whilst many machines, tools of trade and raw materials not manufactured in Australia, when subject to the British Preferential Tariff, are also free of primage duty. Primage duties at the rates applicable to the British Preferential Tariff are accorded to Canadian goods admissible under the British Preferential Tariff, and also to proclaimed commodities from the British non-self-governing colonies and protectorates. Primage duties at concessional rates (in most cases at the rate equivalent to the British Preferential Tariff rate) are payable on a limited number of goods the product of proclaimed countries, included among which is the United States of America.

The Customs Tariff (Special War Duty) Proposals No. 3 of 5th March, 1942, provide for the imposition of a special war duty of customs at the rate of 10 per centum of the total of all other duties collected (i.e., customs and primage duties). The only exceptions to this duty are petroleum and shale products covered by Tariff Item 229 (C) and unmanufactured tobacco classifiable under Tariff Items 18, 19, and 23. This duty first become operative in respect of all items other than Item 229 (C) on 3rd May, 1940. On 22nd November, 1940, unmanufactured tobacco was also excepted.

Recorded Value of Imports and Exports,

The recorded value of goods imported represents the amount on which duty is payable or would be payable if the duty were charged ad valorem. Such amount is—

- (a) (i) The actual money price paid or to be paid for the goods by the Australian importer plus any special deduction, or
 - (ii) the current domestic value of the goods—whichever is the higher—plus
- (b) all charges payable or ordinarily payable for placing the goods free on board at the port of export, plus
- (c) ten per cent. of the total of (a) and (b) as representing cost of insurance, freight and other charges.

When the value of imported goods is shown on invoices in any other currency than British, the equivalent value in British currency is ascertained according to the commercial rates of exchange. The value of goods exported, including the cost of containers, is recorded in Australian currency, and the basis of this valuation is as follows:—

- (a) Goods sold to overseas buyers before export.—The f.o.b. equivalent of the price at which the goods were sold—
 - (e.g., as regards wool, the actual price paid by the oversea buyer plus the cost of all services incurred by him in placing the wool on board ship).
- (b) Goods shipped on consignment.—The Australian f.o.b. equivalent of the current price offering for similar goods of Australian origin in the principal markets of the country to which the goods are despatched for sale—
 - (as regards wool, the f.o.b. equivalent of the current price ruling in Australia will normally provide a sufficient approximation of the f.o.b. equivalent of the price ultimately received).

The Excise Tariff in operation is the Excise Tariff Proposals Nos. 5, 6, 7 and 8 of 5th March, 1942, 25th March, 1942, 2nd September, 1942, and 28th January, 1943, respectively. This tariff relates only to beer, spirits, tobacco, cigars, cigarettes, certain petroleum or shale products, coal tar and coke oven distillates, aromatic hydrocarbons and light oils (not being petroleum or shale products) suitable for use as petrol substitutes, amylic alcohol, fusel oil, concentrated grape must, playing cards, cigarette tubes, cigarette papers, matches, wine, saccharin, snuff, wireless valves, carbonic acid gas and dry batteries and dry cells less than 6 volt.

War-time
Trading
Legislation.

Brief reference to the steps taken to control War-time
trading are made in the paragraphs which follow.

Part IIA of the National Security (Exchange Control)
Regulations superseded the Customs (Overseas Exchange)
Regulations on 16th December, 1943, in the control of
proceeds of exports. As was the case with the superseded regulations,
these new regulations are designed primarily to control the exportation
of capital in the form of goods. They are complementary to the action
taken under the other parts of the National Security (Exchange
Control) Regulations to control the movement out of Australia of
capital in the form of securities, gold and currency, and ensure—

- (a) that the overseas funds (i.e., foreign exchange) accruing from the exportation of goods are made available to the Australian banking system for national purposes through the Commonwealth Bank of Australia; and
- (b) that payment for goods exported is made in a manner approved by the Commonwealth Bank of Australia.

Provision is made in the regulations for the grant of export licences subject to such terms and conditions as are imposed and, on the receipt in Australia by the Commonwealth Bank or by a Bank acting as agent for that Bank, of advice that the foreign currency has been paid to the Commonwealth Bank or to an agent of the Bank in respect of any goods exported in pursuance of a licence granted under the regulations, the Bank or agent of the Bank pays the licensee or such other person as is entitled to receive it an amount in Australian currency equivalent to the foreign currency received.

By Proclamation (Customs Proclamation No. 590) promulgated under the Customs Act on 16th December, 1943, the exportation of any goods is prohibited unless a licence granted under the regulations to export the goods is in force or the goods are excepted from the application of the regulations.

For various reasons the principal of which are—

Exports— Commodity Control.

- (a) to conserve supplies of essential commodities for Australia's requirements;
- (b) to implement price determinations;
- (c) to control exports of goods which are the subject of Empire Marketing Agreements;
- (d) to strengthen the control of the exportation of capital in the form of goods instituted by Part IIA of the National Security (Exchange Control) Regulations,

a large range of commodities has been prohibited from exportation by proclamation promulgated under the Customs Act, unless the consent of the Minister for Trade and Customs has first been obtained. Exports of these commodities to approved destinations are permitted only when supplies are available for the purpose and the conditions imposed are complied with by the exporter.

The Customs (Import Licensing) Regulations, which were promulgated on 1st December, 1939, were originally applied only to imports from countries outside the sterling area. The primary object at that time was to eliminate non-essential items from Australia's import trade with non-sterling countries in order to conserve foreign exchange.

Some items were placed on the totally prohibited list while others were limited to a percentage of either the value or quantity of imports in the pre-war year 1938-39. Certain classes of goods, such as machinery, which could not be conveniently rationed on a quota basis, were placed "under administrative control", each application being dealt with on its merits without reference to past importations.

The restrictions applied to the importation of non-essential goods have been progressively tightened since the regulations were first brought down and many more classes of goods have been added to the lists of items subject to "total prohibition" and "administrative control."

Consequent upon changes in the general war situation and the intensification of the Australian war effort, an increasing range of goods imported from the United Kingdom and other sterling countries has been brought within the scope of the licensing regulations since December, 1941. The extension of the restrictions to sterling goods is a necessary corollary to the measures adopted in Australia and throughout the British Commonwealth to divert manpower, machinery, and raw materials to war production. Conservation of shipping space is also an important consideration.

The Import Procurement Division of the Department of Trade and Customs is responsible for the administration of the Customs (Import Licensing) Regulations.

A large proportion of Australia's essential wartime requirements from Canada and the United States is now being supplied under mutual aid procedures. (See "Wartime Agreements relating to International Commerce".) Where procurement under such procedures is not applicable, materials are obtained either by Government cash purchase or commercial orders under import licence.

Trading with the Enemy Act 1939-40, machinery has been set up to cut off all trade which might directly or indirectly benefit the enemy.

The trading with the enemy ban applies to all enemy countries and also to territories under enemy control.

Enemy countries are Germany, Italy, Roumania, Bulgaria, Hungary, Finland, Japan, and Thailand, and countries currently (i.e., at April, 1944) listed as "enemy territory" viz.:—

Bohemia, Moravia and Slovakia, Danzig, Poland (excluding the regions under Soviet control), Denmark (excluding Greenland and the Faroe Islands), Norway, Netherlands (excluding Netherlands dependencies), Luxemburg, Belgium (excluding the Belgian Congo and Ruanda-Urundi), French Territory in Europe, Principality of Monaco, Yugoslavia and Greece.

However, the trading with the enemy legislation applies to all territory in enemy occupation, whether specifically listed or not. In order to check illegal traffic with the enemy through neutral countries, statutory lists are published of persons, firms and companies in neutral countries who are deemed to be "enemies" under the Trading with the Enemy Act and with whom all commercial transactions are prohibited.

The Trading with the Enemy Act provides for the issue of licences exempting approved transactions from the general prohibition on dealings with the enemy. A number of such licences has been issued to meet the circumstances of special cases.

The legislation also covers the treatment of enemy firms in Australia and, following decisions of the High Court, controllers have been appointed to conduct the affairs of a number of such companies. The procedure followed is to appoint interim-controllers until the cases have come before the High Court.

The Tariff Board Act 1921–1934 provides for the appointment by the Governor-General of a Tariff Board. The Act came into operation in March, 1922.

The Board consists of four members, one of whom is an administrative officer of the Department of Trade and Commerce and may be Chairman. The Governor General appoints the Chairman, who convenes all sittings of the Board. The principal duties of the Board are shown in the *Year Book* for 1941–42, pages 168 and 169.

WAR-TIME AGREEMENTS RELATING TO INTERNATIONAL COMMERCE.

After the outbreak of war, Australia was forced to turn more and more to the United States of America for many of her essential import requirements. Apart from military equipment the growth in the local war production programme made it necessary to import large quantities of machine tools, raw materials, and components which were unprocurable locally. Many former sources of these essential requirements had fallen into enemy hands. Although still the largest supplier of essential goods to Australia, the United Kingdom now had become unable to export many of the goods which she had formerly supplied. Thus, prior to the passage of the United States Lend-Lease Act, Australia was already buying on an unprecedented scale in the United States.

Towards the end of 1940, it was apparent that dollar exchange could no longer be provided to cover the contracts for munitions and other war materials necessary to enable the British Commonwealth to prosecute the war against the Axis powers. Practically all the important units of the Empire had already taken steps to eliminate the importation of commodities required for non-essential purposes, and the scope for further economies was strictly limited. The extent of the commitments already entered into with the United States

manufacturers was so great that not only were existing dollar and gold reserves used up, but future dollar earnings were heavily mortgaged. To meet this situation the United States Administration evolved the principles embodied in the Lend-Lease Act.

Basic Principle of United States Lend-Lease Act. The United States Lend-Lease Act, which became effective on 11th March, 1941, empowers the United States Government to assist Foreign Countries, whose defence the President deems vital to the defence of the United States, by supplying them with the goods and services which they require for war purposes. The aid which may be made available under the terms of the Act includes not only finished munitions such as planes. tanks, guns, ammunition, and other military equipment, but also raw materials, foodstuffs, and other articles required for the war effort of the recipient countries. The Act provides that the terms and conditions upon which any Foreign Government receives Lend-Lease aid shall be those which the President deems satisfactory, and "the benefit to the United States may be payment or repayment in kind or property or any other direct or indirect benefit." original Lend-Lease Act provided that the powers given to the United States Government to grant lend-lease aid to other countries should terminate on 30th June, 1943. In March, 1943, Congress extended the Act to 30th June, 1944, and in May, 1944, the Act was again extended for twelve months to 30th June, 1945.

A preliminary Mutual Aid Agreement between the The United United States and the United Kingdom was signed on States-United 23rd February, 1942. The Agreement, which pledges both countries to a policy of mutual aid in the prosecution of the war, defers the final determination of the benefits to be received by the United States in return for lend-lease aid "until the extent of the defence aid is known and until the progress of events makes clearer the final terms and conditions and benefits which will be in the mutual interests of the United States of America and the United Kingdom, and will promote the establishment and maintenance of world peace." However, certain general principles to be taken into account in the final lend-lease settlements are written into the agree-Article VII. of the Agreement provides inter alia that ment. the terms of the final settlement "shall be such as not to burden commerce between the two countries, but to promote mutually advantageous economic relations between them and the betterment of world-wide economic relations."

United States
Reciprocal Aid September, 1942, between the United States and the Agreement. Commonwealth Governments defining the undertaking of each Government to make available to the other, on Lend-Lease terms, material aid for the prosecution of the war. The agreement is

in the form of an exchange of notes between the Australian Minister at Washington (Sir Owen Dixon) and the United States Secretary of State (Mr. Cordell Hull), and affirms the general principle that the war production and war resources of both nations should be used by the armed forces of each in the ways which most effectively utilize available materials, manpower, production facilities, and shipping space. It states specifically that the United States Government will continue to provide such aid to Australia on Lend-Lease terms in accordance with the Lend-Lease Act of the 11th March, 1941. Reciprocally, it defines the principles on which Australian aid is in turn to be made available to the United States.

As regards the reciprocal undertaking by Australia, the immediate occasion for the agreement arose from the arrival of United States armed forces in Australia soon after the entry of Japan into the war. As early as February, 1942, the Commonwealth Government had made known in Washington its readiness to discuss with the United States Government the provision on Lend-Lease terms of supplies and equipment, which had already been, and would in future be, made available out of Australian resources to the United States forces in Australia.

The agreement provides that as large a portion as possible of the articles and services which each Government may authorize to be provided to the other shall be in the form of reciprocal aid, that is on Lend-Lease terms, so that the need of each Government for the currency of the other may be reduced to a minimum. Thus the Commonwealth will, in accordance with its potentialities and responsibilities, authorize the provision on Lend-Lease terms of the following types of assistance to the armed forces of the United States in Australia or its territories and in such other cases as may be determined by common agreement:—

Military and naval stores, equipment, and munitions; other supplies, material, facilities and services for United States forces, except for pay and allowances and administrative expenses of such forces; supplies, materials, and services needed in the construction of military works.

In addition, the note addressed by the Australian Minister to the Secretary of State declares, on behalf of the Commonwealth Government, that Australia accepts the principles contained in the Mutual Aid Agreement concluded between the United States and the United Kingdom Governments on the 23rd February, 1942, as governing also the provision of mutual aid between the United States and the Commonwealth. In this way Australia is formally included in the framework of the arrangements made by the United States Government in accordance with the Lend-Lease Act 1941 with others of the United Nations which are in receipt of American Lend-Lease assistance.

Two organizations have been set up by the Common-wealth Government to handle the procurement of lend-lease supplies from the United States. The first, operating in Australia, is the Division of Import Procurement, which was set up within the Department of Trade and Customs in September, 1941. The second, which functions in Washington, is the Australian War Supplies Procurement Office established in December, 1941.

All Australian lend-lease requisitions are presented to the United States Lend-Lease Mission in Australia and to the Commander-in-Chief, South-West Pacific Area, for their approval before they are despatched to Washington for submission to the United States Administration.

Prior to the passage of the Lend-Lease Act, an Australian Division of the British Purchasing Commission had been established in New York to handle Australian Government purchases in the United States. This organization handled the negotiation of contracts with American manufacturers and the technical details of procurement. The accounting and financial side of the transactions was dealt with by the Australian Government Trade Commissioner's Office in New York.

This procedure carried over into the initial lend-lease period but, as lend-lease transactions are inter-governmental transactions of a character quite different from ordinary commercial contracts, the Government decided in December, 1941, to bring all sections to Lend-Lease and Supply work into a single organization under unified control, with headquarters in Washington. The new organization was designated "Commonwealth of Australia—War Supplies Procurement," and Mr. L. R. Macgregor, formerly Australian Government Trade Commissioner in North America, was placed in charge with the title of Director-General.

The Australian War Supplies Procurement organization receives Australian requisitions after they have been approved by the United States Lend-Lease Mission in Australia and the Commander-in-Chief, South-West Pacific Area, and lodges them with the United States Foreign Economic Administration in Washington through the British Supply Council, which acts as the central channel for the submission of all British Empire requisitions.

The United States Foreign Economic Administration, when it approves a requisition, passes it out to one of the five United States Government Departments charged with the actual work of procurement. These Procurement Departments arrange the necessary contracts with the United States manufacturers, and, when the goods are ready for delivery, hand them over to the British Ministry of War Transport, which supervises their shipment to Australia in collaboration with the Australian representatives in the United States.

A different procedure is followed for finished munitions, which are subject to assignment by the Combined Munitions Assignment Board. The Branch of the Board which functions in Washington

assigns the finished munitions coming off the production lines in the United States to the various theatres of war in accordance with the overall strategic requirements of the war situation.

With the setting up of the Combined Munitions Assignment Board it became necessary to strengthen Australian Service representation in the United States, and an Australian Military Mission and an Australian Air Mission have now been established in Washington. Broadly speaking, the function of the Service Missions is to ensure that Australian requirements of Army and Air Force equipment are adequately presented to the Combined Munitions Assignment Board and to follow up all such requirements as far as the assignment stage. Once assignment has been made, Australian War Supplies Procurement assists the Service Missions in the recording, accounting, and shipping side of the work.

In its general policy regarding the distribution of lend-lease goods received, the Commonwealth Government is guided by the principles laid down in the United Kingdom Memorandum of 10th September, 1941, on export policy and the distribution of lend-lease goods. The basic principle embodied in this Memorandum is that all goods obtained under the Lend-Lease Act will be used for the prosecution of the war effort, and that they will not in any case be diverted to the furtherance of private interests. Where distributors are employed, an undertaking is given that, whatever the method of distribution, the remuneration received by the distributors will be no more than a fair return for the services rendered. Any opportunity for speculative profit by private interests in dealing with lend-lease goods is rigorously excluded.

On 14th October, 1943, the Minister for Trade and Customs announced that tentative figures compiled by the United States Lend-Lease Administration showed that the total value of goods and services supplied to Australia under Lend-Lease up to the end of June, 1943, was \$552,000,000. Australian departmental records of the goods received under Lend-Lease show that the percentages of the various categories of material were as follows:—

				%
Direct War Materials				$52 \cdot 4$
Petroleum Products				10.8
Transportation Equipment		. • •		$9 \cdot 2$
Machinery and Tools		• •	٠.	$7 \cdot 7$
Metals	• •			$7 \cdot 4$
Textiles and Textile Raw Ma	aterials	• •		$4 \cdot 7$
Other Items	• •	• •		$7 \cdot 8$

The Department of the Treasury has made arrangements for the United States Demanding Authority directly to approach the appropriate Australian Government Departments. A reasonably wide and general authority has been given to these Departments to provide supply or service demanded by the United States Forces. This policy has enabled United States requirements to be met from available resources with a minimum of time in making official decisions on supply and provision of funds. Eligibility for any supply or service as Reciprocal Lend-Lease has been interpreted liberally and, on point of availability, United States Forces have enjoyed an equal priority with Australian Forces and in some instances have received preference.

Scope of Reciprocal Lend-Lease hald given by Australia. In pursuance of the exchange of notes referred to above between the Australian Government and the Government of the United States, extensive assistance has been provided to the United States Forces as Reciprocal Aid. The following items indicate the extent of this assistance, but the list is to be taken as illustrative of scope rather than inclusive of every type of supply or service:—

Rations, Camp Stores, &c.—During 1942, and for the early part of 1943, the Australian Army Supply and Transport Service provided and distributed a full ration scale for all the American Forces. Subsequently, the United States Army made its own ration supply arrangements and it now procures its food supplies in bulk through the Department of Commerce and Agriculture.

The estimated quantities of foodstuffs supplied to 31st August, 1943, were—

					Lo	ng Tons.
	Meat		• •	• •	 • • •	31,473
	Bread,	Biscuits,	and Cer	eals	 	22,767
	Potatoe	s			 	14,732
	Vegetak	oles and	Fruit		 	25,069
	Canned	Foods (various)		 ••	28,143
	Emerge	ncy Rati	ion	••	 • •	10,095
	Sugar				 	5,766
	Butter			• •	 • •	3,838
	Milk (ce	ondensed	and eve	aporated)	 • •	4,414
]	Further	items ar	e—			
	Milk			· .* ,*	 11,712,000	pints
	Eggs	••			 22,950,000	dozen

General Supplies.—The Contracts Board, Department of Supply and Shipping, has dealt with a very wide variety of items for direct supply to the United States Forces. Items supplied include uniforms, boots, machinery, motor vehicles, and an extensive range of general stores and equipment.

Ships.—A large number of harbour craft and coastal vessels have been either purchased or chartered for the United States Army. In addition, an extensive programme of construction of small craft of the tug, barge and lighter type is in hand by the Australian Shipbuilding Board.

Repairs of Aircraft, Vehicles, and Ships.—Provision has been made for essential repairs to United States ships which have suffered damage and also for the servicing of United States aircraft engines and airframes (including the provision of such spares as are locally available). Costs under this heading are already heavy and are likely to increase substantially.

Stevedoring and Port Services.—Arrangements have been concluded whereby all United States vessels carrying cargo for their Forces or the Australian Government are provided with free port service, stevedoring, &c.

Rail, Air, and Sea Transportation.—The United States Authorities have been placed in the position where they can demand rail, air, and sea transportation for service goods and personnel, the accounts being paid by the appropriate Australian Department on certification of service by the United States Authorities.

Communications.—The Postmaster-General's Department provides telephone, telegraph, and teleprinter services in Australia, and, in addition, external cable and wireless charges.

Accommedation.—Apart from construction of camps, aerodromes, stores, &c., there has been hired for the United States Forces a large number of buildings in various localities for use as office, store, hospital, &c., accommodation.

Operation of United States Transport Aircraft by Civil Airline Companies.—Approval has been given whereby certain United States transport aircraft are operated by civil airline companies and the cost charged to Reciprocal Lend-Lease. In addition, Australian civil airline planes have been provided to the United States Forces under charter arrangements.

General Services.—All Departments provide a wide range of stores and service on United States account. The Department of Air, e.g., supplies general and maintenance stores, including spare parts for aircraft; the Department of the

Army supplies include artillery and ammunition as well as general stores and equipment and medical stores; the Department of the Navy has supplied considerable quantities of general pattern stores and provided a wide range of service for ships of the United States Navy.

Capital Works.—The works programme covers construction of aerodromes with ancillary buildings and services, aircraft assembly and repair depots, storage depots, camp and hospital accommodation, wharf facilities with the usual engineering services in the way of roads, railway connexions, water supply, sewerage, electric light, &c. Some of the programme represents works which are for joint Australian—United States use, and the apportionment of this has not yet been made.

The total recorded Reciprocal Lend-Lease expenditure by Australia to the 31st December, 1943, was £112·2 millions made up as follows:—

		£
Financial Year, 1941–42	 	 6.5 m.
Financial Year, 1942-43	 	 59·0 m.
July-December, 1943-44	 	 46·7 m.
		112·2 m.

It is estimated that expenditure in the current year 1943-44 may reach £A100,000,000.

Assessment of Reciprocal Lend-Lease is not precise, and there are many services of a general character which do not lend themselves to valuation or which could only be valued as a result of a very complicated subdivision of the time of departmental personnel and of various maintenance and capital expenditures. The departmental accounting systems are not geared to readily provide such an apportionment, and to obtain precision in Reciprocal Lend-Lease accounting would involve a great deal of labour for doubtful compensating advantages.

It has been the objective of the Treasury to avoid loading our administration with a mass of detailed accounting work in connexion with Reciprocal Aid. The main purpose has been to provide a system which will permit quick decision on procurement. Direct expenditure is charged as incurred, but other costs involving apportionment will need to be assessed on very broad lines, and, in many cases, are not recorded in values at all. The apportionment of expenditure on capital works, which are for the joint use of both United States and Australian Forces in particular, represents a difficult problem which can only be approached on the basis of a broad, probably arbitrary, assessment.

The Canadian Mutual Aid Act became law on 20th Mutual Aid Act.

May 1943, and the establishment of the Mutual Aid Board was the direct outcome. Under this Act a Canadian Mutual Aid Board has been established for the procurement of supplies and services which it is empowered to "contribute, exchange, deliver, transfer title to or possession of, or otherwise make available to any of the United Nations other than Canada."

The necessity for the Mutual Aid Act was brought about by the increasing disparity between Canadian exports to sterling countries and her imports from the sterling area. The consequent shortage of Canadian dollars made imperative some special financial arrangement. Various steps have been taken by the Canadian authorities to meet this problem.

Early in 1942, the Canadian Government made an interest-free loan to the United Kingdom Government of seven hundred million dollars, and followed this up by a billion dollar gift to meet the requirements of the sterling area for 1942–43.

On 9th March, 1944, Australia signed an agreement with Canada setting out the general principles governing the provision of mutual aid between the two countries during the war. The agreement recognizes the necessity of distribution of available war supplies in accordance with strategic needs and that the conditions of supply "should not be such as to burden post-war commerce or lead to the imposition of trade restrictions or otherwise prejudice a just and enduring peace".

With this end in view, the agreement provided for the supply of Mutual Aid to Australia for the joint and effective prosecution of the war. The Canadian Government has specifically undertaken not to require the re-delivery of any war supplies with the exception of—

- (a) Cargo ships.
- (b) Goods transferred to Australia, but not delivered at the cessation of hostilities.
- (c) Aircraft and automotive equipment under certain conditions.
- (d) Ordnance or military equipment required for Canadian forces and no longer required by the Commonwealth of Australia.

The two Governments also reaffirm their desire to promote mutually advantageous economic relations throughout the world and "declare that their guiding purposes include the adoption of measures designed to promote employment, the production and consumption of goods, and the expansion of commerce through appropriate international agreement on commercial policy, with the object of contributing to the attainment of all the economic objectives set forth in the declaration of 14th August, 1941, known as the Atlantic Charter."

Australia has also undertaken to contribute to the defence of Canada by continuing to supply "such articles, services, facilities, or information as it may be in a position to supply and as may from time to time be determined by common agreement in the light of the development of the war." The agreement continues in force until a date to be agreed upon by the two Governments.

The administrative procedures followed are somewhat similar to Lend-Lease procedures. The co-ordinating authority in Australia for Canadian Mutual Aid transactions is the Division of Import Procurement and, at the Canadian end, Australian War Supplies Procurement (which has branch offices in Ottawa and Vancouver) handles the filing of requisitions with the Canadian Mutual Aid Board and takes all necessary follow-up action to the point where the goods are shipped to Australia.

Particulars of trade and shipping up to 1941-42 have been included in this issue of the Year-Book. On account of censorship requirements, details were excluded from the Year-Books for 1939-40 to 1941-42.

As the values of imports in subsequent tables are shown in British currency, it is necessary, when estimating the balance of trade between Victoria and other countries, to take the rate of exchange into consideration. The telegraphic transfer selling rate for £100, Australia on London, which had reached £130 10s. on 29th January, 1931, was reduced to £125 10s. on 3rd December, 1931, since when the rate has remained unchanged.

Oversea Trade of Victoria. The total values of oversea trade to and from Victorian ports for each of the five years 1937–38 to 1941–42 are set forth hereunder:—

OVERSEA TRADE.—RECORDED VALUES OF IMPORTS INTO AND EXPORTS FROM VICTORIAN PORTS, 1937–38 TO 1941–42.

Yea	r ended 30	th June.		Merchandise.	Bullion and Specie.*	Total,
				Imports	(British Curi	RENCY).
				£	£	£
1938				38,801,044	421,954	39,222,998
1939	• •	• • •	\	35,015,419	439,917	35,455,336
1940	• •		1	41,908,342	675,333	42,583,675
1941	• •			45,529,833	701,382	46,231,215
1942	• •			59,054,017	727,001	59,781,018
				Exports (A	Australian Cu	RRENCY).†
				£	£	£
1938			•	39,149,308	2,094,359	41,243,667
1939				28,387,611	2,431,401	30,819,012
1940				36,431,975	3,387,216	39,819,191
1941				36,742,855	8,604,708	45,347,563
1942				42,622,218	135	42,622,353

^{*} Includes gold, silver, and bronze specie, and gold and silver bullion. † Estimated British Currency values in each year were £32,936,000 in 1937-38; £24,610,000 in 1938-39; £31,797,000 in 1939-40; £36,206,000 in 1940-41; and £34,030,000 in 1941-42.

Percentage of Commonwealth Trade. That portion of the value of Commonwealth trade handled at Victorian ports for each of the five years 1937–38 to 1941–42 is shown in the table which follows:—

Year		Commonwealth Trade—					nwealth l at s		
ended 30th June.	Imports,	Exports.				Total British	Imports.	Exports.	Total.
		Australian Currency.	British Currency,	Currency.					
	£	£A	£	£	%	%	·· %		
1938 1939 1940 1941 1942	113,975,060 102,156,352 119,796,175 111,917,514 152,004,900	157,580,120 140,496,312 170,433,058 157,163,867 168,977,284	125,837,879 112,201,372 136,107,445 125,515,455 134,926,676	239,812,939 214,357,724 255,903,620 237,432,969 286,931,576	34·4 34·7 35·5 41·3 39·3	26·2 21·9 23·4 28·8 25·2	30·1 28·0 29·1 34·7 32·7		

The recorded values of the principal articles imported from oversea countries into Victorian ports during each of the four years 1939-42 are shown in the order in which they appear in the statistical classification of 21 categories.

VALUES OF PRINCIPAL ARTICLES IMPORTED FROM OVERSEA COUNTRIES INTO VICTORIAN PORTS DURING EACH OF THE FINANCIAL YEARS 1938–39 TO 1941–42.

(British Currency Values.)

Article.		Year ended	80th June-	
Al dicite.	1939.	1940.	1941.	1942.
CLASS I.—FOODSTUFFS OF ANIMAL	£	£	£	£
ORIGIN, EXCLUDING LIVING				
Animals—				
Cheese	3,230	2,510	31	3,645
Fish—		222 222	101 150	
Preserved in Tins	251,284	223,358	161,159	58,444
All other	81,582	90,525	73,533	74,816
Meats	67,919	98,072	65,882	135,483
All other Animal Foodstuffs	8,335	13,764	16,999	23,665
Total, Class I	412,350	428,229	317,604	296,053
CLASS II.—FOODSTUFFS OF VEGE-				
TABLE ORIGIN; Non-ALCOHOLIC	'			
Beverages and Substances				
USED IN MAKING-				
Caramel, Caramel Paste,	00.100	30-00	07.047	
Cocoa Butter, &c	30,482	16,760	21,041	3,401
Cocoa and Chocolate	77,817	71,751	94,368	86,316
Coffee and Chicory	27,617	42,579	35,183	47,876
Confectionery	29,609	11,135	847	1,589
Fruits, Dried	19,100	28,337	29,178	19,081
Fruits, Fresh	4,068	7,578	505	93
Fruits, &c., Preserved	2,233	726	1,249	1,067
Grain and Pulse—				
Rice	3,684	3,793	2,934	4,337
_All other	34,222	48,752	37,727	79,369
Hops	1,602	47,897	31,932	
Mustard	1,064	905	90	
Nuts, Edible	71,044	79,689	74,124	49,778
Pickles and Sauces	3,553	1,944	1,468	961
Sago and Tapioca	10,352	17,401	24,010	15,661
Spices	26,196	39,229	33,298	45,080
Tea	757,737	978,051	862,797	1,257,495
All other Vegetable Food-				1
stuffs	60,455	106,226	93,686	72,73
Total, Class II	1,160,835	1,502,753	1,344,437	1,684,83

Values of Principal Articles Imported from Oversea Countries into Victorian Ports, 1938-39 to 1941-42—continued.

	,				
Article.	Year ended 30th June—				
	1939.	1940.	1941.	1942.	
CLASS III.—SPIRITUOUS AND ALCOHOLIC LIQUORS—	£	£	£	£	
Ale, Beer, and Porter, &c. Spirits (Beverages)—	7,262	9,878	4,204	2,903	
Brandy	10,263	8,188	1,732		
Gin	1,545	1,956	980	1,141	
Whisky	80,467	112,213	82,401	66,004	
Other	13,687	14,591	6,475	4,332	
Wine (Fermented)—					
Sparkling	7,848	5,684	448	20	
Other	6,043	5,089	628	314	
Total, Class III	127,115	157,599	96,868	74,714	
CLASS IV.—TOBACCO AND PRE- PARATIONS THEREOF— Tobacco—			=		
Manufactured	3,947	4,477	1,454	4,561	
Unmanufactured	551,269	563,063	291,139	422,156	
Cigars	4,422	3,452	145	160	
Cigarettes	12,239	12,213	11,144	12,392	
Snuff	215	278	322	428	
Total, Class IV	572,092	583,483	304,204	439,697	
CLASS V.—LIVE ANIMALS	62,603	38,139	8,654	7,290	
CLASS VI.—ANIMAL SUBSTANCES (MAINLY UNMANUFACTURED), NOT FOODSTUFFS— Gelatine and Glue of all					
kinds Hides and Skins— Hides (Calf, Cattle, and	11,892	13,902	20,252	18,538	
Horse)	134,407	35,813	29,842	62,904	
Skins (Goat)	25,761	24,153	10,829	19,945	
Other	224,909	279,965	51,172	5,962	
Silk, Raw	353,770	734,480	478,767	88,914	
Wool	442,063	71,526	185,243	82,650	
All other Animal Substances	45,022	66,645	61,356	46,540	
Total, Class VI.	1,237,824	1,226,484	837,461	325,453	
	l 				

VALUES OF PRINCIPAL ARTICLES IMPORTED FROM OVERSEA COUNTRIES INTO VICTORIAN PORTS, 1938-39 TO 1941-42—continued.

Article.	Year ended 30th June—				
Article,	1939.	1940.	1941.	1942.	
CLASS VII.—VEGETABLE SUB- STANCES AND FIBRES—	£	£	£	£	
Fibres—	100 5 = 1	224 020	140.055	105.004	
Flax and Hemp	163,351	224,020	146,955	165,994	
Kapok	59,613	56,415	48,700	64,342	
All other	216,001	347,942	606,550	768,782	
Grass or Straw, for hat-				}	
making, furniture, mats,	90.799	15 094	10 101	4 200	
&c Gums and Resins	20,733	15,924	12,181 199,891	4,396	
	133,179	239,748		234,563	
Pulp for Papermaking	147,976	165,331	359,992	432,463	
Seeds	130,207	168,714	$210,198 \ 32,926$	152,057	
Tanning Substances All other Vegetable Sub-	30,959	51,178	32,920	98,667	
stances	77,418	97,737	78,283	6,192	
Total, Class VII	979,437	1,367,009	1,695,676	1,927,456	
C TTTT /) A //					
CLASS VIII.—(a) APPAREL; (b) TEXTILES; AND (c) MANU- FACTURED FIBRES—		-			
(a) Ammanol					
(a) Apparel.				[
Apparel— Blouses, Skirts, Costumes,					
&c. (excluding Knitted			-		
Goods)	35,488	24,003	15,671	20,941	
70 / 1 01	64,226	65,882	29,278	21,260	
Corsets	14,400	5,722	3,493	4,486	
Furs and other Skins—	14,400	0,122	0,400	4,400	
Dressed	51,909	40,372	119,162	33,994	
Gloves	200,208	194,851	149,835	266,365	
Hats and Caps	69,026	69,761	44,067	43,009	
Hosiery and Knitted	00,020	00,101	11,00	10,000	
Apparel (including		ļ			
Socks and Stockings)	34,014	26,230	17,090	30,767	
Men's and Boys' Outer	01,011	20,200	21,000	00,.01	
Garments	65,373	51,755	29,559	45,916	
Shirts, Collars, Ties, &c.	8,481	5,236	4,771	969	
Trimmings	191,680	203,196	128,720	155,266	
Other	172,167	147,576	254,758	525,964	
(b) Textiles. Piece Goods—					
Canvas and Duck	219,348	312,791	451,529	348,228	
Cotton and Linen	1,802,805	2,578,398	3,220,370	3,157,410	
Hessians and other Jute	, _,_,	,	, ,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Piece Goods	131,352	290,386	233,814	391,500	
Lace for Attire, Lace	/	1.			
Flouncings, &c	99,238	134,193	118,893	174,933	
Silk	1,126,564	1,678,888	1,443,926		

Values of Principal Articles Imported from Oversea Countries into Victorian Ports, 1938-39 to 1941-42—continued.

Article.	Year ended 30th June—					
	1939.	1940.	1941.	1942.		
CLASS VIII.—(a) APPAREL; (b)						
TEXTILES: AND (c) MANU-	1					
FACTURED FIBRES—continued.						
(b) Textiles.—continued.	,		,			
Piece Goods—continued.	£	£	£	£		
Velvets, Velveteens,	_	-	-	~		
Plushes, &c	105,172	134,626	91,571	204,418		
337 13	107,533	103,753	97,867	417,204		
Ott	286,116					
	200,110	366,625	450,542	469,839		
	#99.079	904 690	705 447	974 40		
Linoleums, Mats, &c	722,078	894,629	725,441	814,485		
Sewing and Embroidery	015 000	200 505	040 700	000.000		
Silks, &c.	217,288	233,525	340,129	302,979		
All other Textiles	380,136	452,897	346,009	581,420		
(c) Manufactured Fibres.]		
Bags and Sacks—						
Bran, Chaff, and Com-						
pressed Fodder	66,525	45,196	110,909	71,381		
Corn and Flour	246,132	590,296	429,621	708,283		
All other	74,660	135,502	285,580	144,546		
Cordage and Twines (ex-	1 .1,000	200,002	200,000	111,010		
cluding Metal Cordage)	115,956	147,687	130,815	183,567		
Yarns—	110,000	141,001	150,015	100,007		
A 410 1 3 COM	261,010	638,921	594,306	841,889		
		379,355	562,220			
	251,615			604,055		
Wool	27,200	25,337	15,436	33,403		
Other	28,837	26,209	29,059	33,816		
Total, Class VIII	7,176,537	10,003,798	10,474,441	12,616,843		
CLASS IX.—OILS, FATS, AND						
Waxes-						
Oils (in bulk)—	1		1			
Kerosene, &c	174,964	259,687	156,724	270,941		
Lubricating (Mineral)	227,350	479,222	333,682	428,027		
Petroleum, Crude	234,560	246,061	226,250	230,738		
Petroleum and Shale Spirit	1,663,774	2,113,062	1,243,195	1,721,380		
All other Oils, Fats, and	* * .	' ' '	' '	, ,		
Waxes	371,170	628,774	559,977	931,469		
Total, Class IX	2,671,818	3,726,806	2,519,828	3,582,555		
Origo V Diversi in 37						
CLASS X.—PAINTS AND VAR-	183,734	256,416	222,367	259,658		
	-,	-,				
CLASS XI.—STONES AND MIN-						
ERALS-INCLUDING ORES AND	,	'	1			
CONCENTRATES	291,129	295,387	345,138	331,147		
			0.00,.00			

VALUES OF PRINCIPAL ARTICLES IMPORTED FROM OVERSEA COUNTRIES INTO VICTORIAN PORTS, 1938–39 to 1941–42—continued.

Article.	Year ended 30th June					
	1939.	1940.	1941.	1942.		
CLASS XII.—METALS, METAL						
MANUFACTURES, AND MA-						
CHINERY—						
(a) Machines and Machinery.						
Electrical Machinery and	£	£	£	£		
Appliances—				1 -		
Cable and Wire, Covered	326,414	363,836	364,483	277,765		
Dynamo Machines	173,648	108,963	114,505	147,259		
Telephones and Switch-	210,010	1 200,000	,			
boards	340,635	251,419	101,136	111,562		
Wireless and Parts	65,233	35,713	26,394	86,113		
Other	461,371	420,818	383,175	373,454		
Implements and Machinery	401,011	120,010	000,110	0.0,101		
(Agricultural, Horti-			1	1		
cultural, and Viticultural)	73,750	68,219	36,191	17,846		
Engines	531,958	528,477	1,078,223	2,106,690		
All other Machines and	001,800	520,411	1,010,220	2,100,000		
Machinery	. 9 999 490	2,087,278	2,800,354	2 200 052		
(b) Metals and Metal Manu-	2,232,489	2,001,210	2,000,304	2,898,053		
factures, other than Machinery.			İ			
		09.055	F4 197	115 500		
Alloys	77,149	83,955	54,127	117,788		
Gas Appliances	44,947	37,128	30,996	32,346		
Iron and Steel—		1	1			
Bar, Rod, Hoop, Ingots,						
Blooms, &c	174,023	160,977	405,409	356,164		
Pig and Scrap	349	111	219	3,245		
Plate and Sheet	1,039,845	1,438,517	1,908,287	2,367,991		
Girders, Beams, Channels,						
Joists, &c	1,466	450	162	.,		
Wire	87,184	66,357	58,975	57,224		
Railway and Tramway						
Material	5,207	203	1,031	283		
Lamps and Lampware	54,571	69,606	45,044	52,895		
Pipes and Tubes	100,368	98,442	57,986	40,052		
Plated Ware and Cutlery	159,799	169,530	203,897	209,572		
Tools of Trade (not being	-	1				
Machines)	251,238	273,375	309,395	378,050		
Vehicles—	,	1.		′		
Motor Cycles, Tricycles,		ĺ				
&c	75,388	68,852	33,846	127,126		
Bodies for Motor Cars, &c.	43,938	24,803	13,059	2,346		
Chassis for Motor Cars, &c.	2,569,873	2,402,632	1,810,089	2,814,678		
Aircraft	757,953	2,062,238	6,214,642	11,150,306		
Other Vehicles and Parts	504,772	530,211	525,987	827,807		
All other Metals and Metal		1 303,-11	525,557	52.,501		
Manufactures other than			1			
Machinery	811,235	1,077,660	1,573,723	2,288,742		
Total, Class XII	10 064 803	12,429,770	18,151,335	26,845,357		

Values of Principal Articles Imported from Oversea Countries into Victorian Ports, 1938–39 to 1941–42—continued.

Article.	Year ended 30th June —					
Arviole.	1939.	1940.	1941.	1942.		
CLASS XIII.—RUBBER AND LEATHER AND MANUFACTURES THEREOF AND SUBSTITUTES THEREFOR—	£	£	£	£		
Rubber and Rubber Manufactures.						
Rubber, Crude, Powdered or Reclaimed Rubber Manufactures	572,466 185,043	942,420 271,823	1,133,915 198,008	1,051,012 290,733		
(b) Leather and Manufactures of Leather and Substitutes therefor.						
Glace Kid Patent and Enamelled All other	3,183 30 64,766	3,115 87 41,818	1,500 5 34,271	1,709 7 61,616		
Total, Class XIII	825,488	1,259,263	1,367,699	1,405,077		
CLASS XIV.—WOOD AND WICKER, RAW AND MANU-FACTURED—			*			
Timber— Dressed Undressed Wood and Wicker Manu-	115,994 395,540	91,409 378,450	47,845 172,777	35,080 122,492		
factures, including Furniture	103,910	82,057	78,200	60,823		
Total, Class XIV	615,444	551,916	298,822	218,395		
CLASS XV. — EARTHENWARE, CEMENTS, CHINA, GLASS, AND STONEWARE—						
Cement (Portland) Earthenware, China, &c	5,666 211,486 275,734	3,755 218,626 277,808	1,677 235,784 224,738	15,066 290,184 297,940		
Cements, China, Glass, and Stoneware	73,605	111,510	102,414	125,134		
Total, Class XV	566,491	611,699	564,613	728,324		

Values of Principal Articles Imported from Oversea Countries into Victorian Ports, 1938–39 to 1941–42—continued.

Article.	Year ended 30th June-					
	1939.	1940.	1941.	1942.		
CLASS XVI.—PAPER AND STA-	£	£	£	£		
(a) Paper. Cardboard and other Paper Boards Printing Wrapping of all Colours Writing and Typewriting All other	112,947 1,021,400 102,563 186,195 190,603	131,120 882,783 153,462 247,421 293,366	120,035 722,813 164,869 343,277 275,967	67,296 370,473 76,297 77,446 205,635		
(b) Stationery and Paper Manufactures. Books (Printed), Directories, &c	346,250 28,510 51,839 206,775	340,042 14,570 62,697 186,892	282,488 7,332 60,886 124,100	292,838 4,920 61,235 152,964		
Total, Class XVI	2,247,082	2,312,353	2,101,767	1,309,104		
CLASS XVII.—JEWELLERY, TIME-PIECES AND FANCY GOODS—Fancy Goods Jewellery, including Cameos, &c. Watches, Clocks, Chronometers, &c.	217,768 140,362 187,716	206,594 132,973 181,541	117,436 73,219 134,359	105,552 122,138 115,044		
Total, Class XVII	545,846	521,108	325,014	342,734		
CLASS XVIII.—OPTICAL, SUR- GICAL AND SCIENTIFIC INSTRU- MENTS Surgical and Dental Instru- ments, &c.	126.054	100 446	041.107	224 269		
Talking Machines—Phonographs, &c	136,954 $14,248$	188,446 13,106	241,167 $6,877$	324,263 $5,338$		
All other Optical and Scientific Instruments	180,699	258,563	153,662	218,636		
Total, Class XVIII	331,901	460,115	401,706	548,237		
CLASS XIX.—DRUGS, CHEMICALS AND FERTILIZERS— Acids Cream of Tartar Dyes Fertilizers	53,043 209 224,211 398,396	65,079 38 288,078 367,695	77,953 2,634 430,007 336,066	50,095 424,241 208,992		

Values of Principal Articles Imported from Oversea Countries into Victorian Ports, 1938–39 to 1941–42—continued.

Article,		Year ended	30th June—	
Article,	1939.	1940.	1941.	1942.
CLASS XIX.—DRUGS, CHEMICALS				
AND FERTILIZERS—continued.				
	£	£	£	£
Perfumery and Toilet				
Preparations	71,303	75,114	54,812	63,759
Proprietary Medicines	74,463	64,930	89,954	102,300
Sodium Salts	258,434	242,051	178,684	397,261
Spirits and Spirituous				
Preparations	28,243	32,897	17,167	16,592
Sulphur (Brimstone)	177,184	193,575	130,060	113,967
All other Drugs and Chemi-				
cals	592,984	721,262	917,405	1,278,283
Total, Class XIX	1,929,273	2,114,738	2,302,865	2,705,743
CLASS XX.—MISCELLANEOUS—				
Arms, Ammunition and				
Explosives	307,430	184,147	293,646	1,557,376
Bags, Baskets, Trunks, &c.	86,540	70,219	43,105	46,488
Brushware	158,174	211,489	43,099	41,233
Matches and Vestas	1,001	584	3	32
Musical Instruments, &c.—	1,002		_	
Pianos and Parts	9,676	7,065	11,218	6,328
Other and Parts	32,932	16,293	10,845	5,143
Soap and Soap Substitutes	19,221	17,110	18,240	15,042
All other Articles*	1,498,643	1,554,370	1,429,178	1,733,701
Total, Class XX.	2,113,617	2,061,277	1,849,334	3,405,343
O THE COLUMN		ļ		
CLASS XXI.—GOLD AND SILVER;			İ	
AND BRONZE SPECIE-		005.050	800.044	HOC 500
Gold	425,124	667,973	689,844	726,732
Silver	14,628	7,360	11,470	269
Bronze—Specie	165		68	
Total, Class XXI	439,917	675,333	701,382	727,001
Grand Total	35,455,336	42,583,675	46,231,215	59.781.018

^{*} Includes "Outside Packages" 1938-39, £745,077; 1939-40, £880,016; 1940-41, £847,811; 1941-42, £972,048.

Manufactured articles comprise the major portion of imports into Victoria from countries beyond Australia.

The percentage which the value of each of the more important classes bore to the total value of merchandise imported during 1941-42, was as follows:—Apparel, textiles, and manufactured fibres 21·4 per cent.; machinery and metal manufactures 45·5 per cent.; oils, &c., 6·7 per cent.; and drugs, chemicals, and fertilizers 4·6 per cent. Excluding bullion and specie, the imports for 1941-42 increased by £13,524,184 as compared with those of the previous year.

Recorded Values of Principal Exports.

The recorded values of the principal articles exported to oversea countries from Victorian ports during each of the four years 1939-42 are shown in 21 divisions, in accordance with the statistical classification.

VALUES OF PRINCIPAL ARTICLES EXPORTED TO OVERSEA COUNTRIES FROM VICTORIAN PORTS DURING EACH OF THE FINANCIAL YEARS 1938-39 TO 1941-42.

(Australian Currency Values.)

Article.		Year ended	30th June-	
Article.	1939.	1940.	1941.	1942.
CLASS I.—FOODSTUFFS OF ANIMAL ORIGIN, EXCLUDING LIVING	£	£	£	£
Animals—	9.947.000	0 500 050	z zon 100	4,354,788
Butter	3,245,806	6,539,659	5,503,189 810,805	593,174
-	450,012	703,639	263,627	142,537
Eggs Meats—	214,580	181,996	203,027	142,007
Bacon and Hams	3,647	22,366	87,643	82,911
Preserved by Cold Pro-	. 3,041	22,500	01,020	02,011
cess—			1	
Beef	156,125	158,067	23,985	29,955
Lamb	2,356,159	2,843,853	2,686,397	2,505,211
Mutton	201,586	121,656	76,224	80,470
Pork	283,685	340,325	473,980	218,642
Rabbits and Hares	127,591	135,397	45,327	4,334
Other	124,329	138,236	121,161	60,595
Preserved in Tins	96,774	175,366	412,858	1,452,192
Sausage Casings	297,311	310,960	306,797	347,609
Other	1,338	3,770	17,350	13,154
Milk and Cream	516,173	777,711	983,349	1,556,845
All other Animal Foodstuffs	3,272	46,879	62,674	118,138
		\		. <u>-</u> -
Total, Class I	8,078,388	12,499,880	11,875,366	11,560,555
CLASS II.—FOODSTUFFS OF				
VEGETABLE ORIGIN; NON-				
ALCOHOLIC BEVERAGES AND				1
Substances used in making—				1
Biscuits	16,940	27,176	76,663	196,943
Fruits, Dried	1,763,153	1,243,709	1,487,415	1,670,001
Fruits, Fresh	359,096	259,924	144,400	115,781
Fruits, Preserved in liquid	890,882	927,254	527,997	634,254
Grain and Pulse—				
Unprepared—				
Wheat	932,388	954,061	777,066	684,014
$_ \ \hbox{Other} \qquad \dots \qquad \dots$	9,638	175,514	125,869	39,741
Prepared—			ļ	1
Flour (Wheaten)	1,607,110	1,513,480	2,683,545	1,440,342
Other	144,878	244,606	368,906	350,255
Jams and Fruit Jellies	98,880	212,495	491,579	475,935
Tea	4,306	9,112	9,163	17,503
All other Vegetable Food-		l .		
stuffs	132,390	151,903	423,066	631,821
Total, Class II	5,959,661	5,719,234	7,115,669	6,256,590

Values of Principal Articles Exported to Oversea Countries from Victorian Ports, 1938-39 to 1941-42—continued.

Article.	Year ended 30th June						
ZEL OLOGO,	1939.	1940.	1941.	1942.			
CLASS III.—Spirituous and Alcoholic Liquors	£ 97,464	£ 128,869	£ 722,712	£ 852,543			
CLASS IV.—TOBACCO AND PRE- PARATIONS THEREOF	165,064	68,514	167,264	245,060			
CLASS V.—LIVE ANIMALS	58,460	40,483	45,345	23,793			
CLASS VI.—ANIMAL SUBSTANCES (MAINLY UNMANUFACTURED), NOT FOODSTUFFS— Hides and Skins—							
Hides (Calf, Cattle, Horse) Opossum	185,455 5,936	81,099 7,422	65,778 53,496	11,338 24,103			
Rabbit and Hare	221,538	405,646	1,106,954	1,648,356			
Sheep	1,121,709	1,118,002	490,455	1,127,095			
$egin{array}{cccc} ext{Other} & \dots & \dots & \dots & \dots & \dots & \dots & \dots & \dots & \dots & $	13,971	37,454	38,935	80,347			
Greasy	8,213,023	10,074,188	7,132,648	11,358,307			
Scoured and washed	1,266,733	1,652,969	1,446,157	2,693,940			
Tops, Noils and Waste	65,246	307,573	841,742	917,045			
All other Animal substances	34,036	61,214	34,985	51,487			
Total, Class VI	11,127,647	13,745,567	11,211,150	17,912,018			
Crica VIII Vanania C							
CLASS VII.—VEGETABLE SUB- STANCES AND FIBRES	73,437	111,441	125,428	187,113			
CLASS VIII.—(a) APPAREL; (b) TEXTILES; AND (c) MANU- FACTURED FIBRES—							
Boots and Shoes	10,897	17,643	11,007	8,415			
All other Apparel	47,312	43,820	334,935	534,309			
Textiles	118,583	131,348	262,639	166,133			
Manufactured Fibres	167,025	300,874	351,928	381,811			
Total, Class VIII	343,817	493,685	960,509	1,090,668			
CLASS IX.—OILS, FATS, AND WAXES—							
Tallow—Unrefined All other Oils, Fats, and	146,513	308,109	194,243	376,225			
Waxes	53,281	105,268	118,306	112,261			
Total, Class IX	199,794	413,377	312,549	488,486			
CLASS X.—PAINTS AND VARNISHES	17,219	9,565	26,648	22,701			
CLASS XI.—STONES AND MINERALS, INCLUDING ORES AND CONCENTRATES	100 101	005 043	10 700	47 990			
CONCENTRATES	168,101	265,241	49,566	47,338			

Values of Principal Articles Exported to Oversea Countries from Victorian Ports, 1938-39 to 1941-42—continued.

, , , , , , , , , , , , , , , , , , ,		Year ended	30th June—	
Article.	1939.	1940.	1941.	1942.
CLASS XII.—METALS, METAL MANUFACTURES AND MA- CHINERY—	£	£	£	£
 (a) Machines and Machinery. Machines and Machinery. (b) Metals and Metal Manufactures other than Machinery. 	324,721	534,628	797,882	1,092,910
Iron and Steel Cadmium—Blocks, Bars, &c. Metals, Scrap (except Iron	142,395 30,818	199,905 69,741	123,785 38,500	72,153 1,004
and Steel) Motor Cars, Lorries, &c.,	21,081	10,026	2,700	••
and Parts Zinc—Bars, Blocks, &c All other Metals and Manu-	$39,399 \\ 2,683$	32,494 40,424	31,245 103,636	$29,\!454$ $254,\!918$
factures thereof	215,075	301,463	363,586	534,406
Total, Class XII	776,172	1,188,681	1,461,334	1,984,845
CLASS XIII.—RUBBER AND LEATHER AND MANUFACTURES THEREOF AND SUBSTITUTES THEREFOR—				
Rubber and Manufactures Leather and Manufactures	$27,794 \\ 285,557$	49,840 565,221	153,213 418,559	146,080 391,826
Total, Class XIII	313,351	615,061	571,772	537,906
CLASS XIV.—WOOD AND WICKER, RAW AND MANU-FACTURED	28,772	31,761	74,277	26,174
CLASS XV.—EARTHENWARE, CEMENTS, CHINA, GLASS, AND STONEWARE	69,116	30,984	38,882	27,660
CLASS XVI.—PAPER AND STATIONERY— Paper	13,088 189,496	7,779 106,245	19,792 51,160	18,090 86,224
Total, Class XVI	202,584	114,024	70,952	104,314
CLASS XVII.—JEWELLERY.	202,304	114,024	10,802	101,011
Time-Pieces, and Fancy Goods				
Precious Stones, Unset; Pearls, Cameos, &c All other Jewellery, Time-	28,914	10,703	10,437	6,489
pieces, and Fancy Goods	49,607	42,907	35,918	36,675
Total, Class XVII	78.521	53,610	46,355	43,164

VALUES OF PRINCIPAL ARTICLES EXPORTED TO OVERSEA COUNTRIES FROM VICTORIAN PORTS, 1938-39 TO 1941-42—continued.

Article.		Year ended	30th June—		
	1939.	1940.	1941.	1942.	
CLASS XVIII.—OPTICAL, SUR-	c	£	£	£	
GICAL AND SCIENTIFIC INSTRU-	£	£	, ±	2	
MENTS	88,039	100,980	96,318	83,041	
CLASS XIX.—DRUGS, CHEMICALS					
AND FERTILIZERS-					
Casein	6,201	59,943	22,664	8,167	
Fertilizers	13,041	19,888	5,677	2,968	
Medicines	25,289	42,104	84,761	57,825	
Oil—Eucalyptus	67,998	98,132	149,768	156,957	
Chemicals	65,252	76,190	184,674	230,401	
Total, Class XIX	177,781	296,257	447,544	456,318	
CLASS XX.—MISCELLANEOUS—		· · · · · · · · · · · · · · · · · · ·			
Soap	39,413	58,108	36,148	18,509	
All other articles	324,810	446,653	1,196,945	653,422	
Total, Class XX	364,223	504,761	1,233,093	671,931	
CLASS XXI.—GOLD AND SILVER: AND BRONZE SPECIE—					
Gold	2,428,743	3,383,509	8,340,369		
Silver	2,478	3,571	264,339	135	
Bronze	180	136	201,555		
Total, Class XXI	2,431,401	3,387,216	8,604,708	135	
Australian produce	30,364,388	39,465,177	44,946,548	42,340,346	
Other produce	454,624	354,014	310,893	282,007	
Grand Total	30,819,012	39,819,191	45,257,441	42,622,353	

The export trade consists largely of agricultural and pastoral products. The value of wool, wheat, flour, butter, fruits (all kinds), meats, hides and skins, and milk and cream exported during 1941–42, amounted to slightly over 78 per cent. of the total Australian merchandise exported—wool alone represented 34 per cent. Exclusive of bullion and specie, total exports showed an increase during 1941–42 of £5,969,485 as compared with the previous year.

Trade with Countries. The value of the trade with various countries of the world in each of the five years 1938-42 was as specified in the following table:—

IMPORTS (ACCORDING TO COUNTRY OF ORIGIN) INTO VICTORIAN PORTS FROM PRINCIPAL COUNTRIES, AND EXPORTS DIRECT THERETO FROM VICTORIAN PORTS, 1938—39 TO 1941—42,

THISTO PROM VIOI			ear ended 3		.2,
Imports of Products or Manufactures of—	1938.	1939.	1940.	1941.	1942.
		British	Currency V	alues—	-
United Visual-	£	£	£	£	£
United Kingdom Canadas Hong Kong India and Ceylon Malaya (British) New Zealand	16,281,394	14,540,751	16,977,691	22,648,019	27,250,688
Hong Kong	2,590,750 7,820	2,665,240 7,251	2,912,324	3,238,898	4,477,977
India and Ceylon	1,059,210	1,006,808	10,882 1,893,464	13,534 2,547,698	9,854 4,068,550
Malaya (British)	551,273	485,251	825,203	1,015,901	772,924
New Zealand	1.118 998	991 983	809,220	953,312	996,636
Pacific Islands (British)	651,718	671,247	740,823	512,846	777,942
South African Union	651,718 77,936 294,488	671,247 84,676	113,944 879,339	99,744	777,942 552,858
Belgium	294,488	487,416	879,339	1,048,076	824,117
Nhin a	390,043	353,216	401,421	21,033	2,320
Troche Clavalia	192,467 294,640	140,900	205,032	199,109	89,957
Egypt	11,040	196,669 70,436	20,648	2,713 64,891	960 927
France	389.034	394 105	44,900 409,929	37,547	260,237 843
Germany	389,034 1,593,185 331,305	394,105 1,537,847 257,160 1,716,486	409,929 438,711	69 205	15,552
Italy	331,305	257,160	289,900	36,528	631
	2,221,183	1,716,486	2,632,698	1,772,745	220,278
Netherlands Netherlands East Indies Norway Persia (Iran) Peru Phillippine Islands Spain Sweden Switzerland U.S.S.R. (Russia)	230.692	209,945 2,044,057 143,595 382,568	289,900 2,632,698 274,976	36,528 1,772,745 82,278 2,212,788 18,925	1,602
Norway	1,928,647 198,642 533,637	2,044,057	2,864,574	2,212,788	3,022,914
NOTWAY Persia (Tran)	198,642	143,595	169,006	18,925	200.004
Peru	1,110	382,568	$406,838 \\ 622$	230,782 3,920 45,876	682,020
Phillippine Islands	56,753	41,002	52,196	45,876	1,655 13,339
Spain	32,555	23,520	29,508	10,485	4,865
Sweden	763,847	459,959	437,448	56,029	43,807
Switzerland	349.866	406,975	333,593	192,749	147.655
U.S.S.R. (Russia) United States of America	73,630	74,261	48,962	9,847	2,471
Other France G America	5,558,811	4,792,784	7,055,715	7,924,046	2,471 $14,155,700$
Other Foreign Countries Total (excluding Outside	613,612	522,880	1,424,092	320,780	411,561
Packages*)		34,710,259	41,703,659	45,383,404	58,808,970
Export to— United Kingdom	101 110 101		Currency		
Canada	21,410,481 531,553	15,266,925 492,839	22,778,935 $871,997$	16,805,803 999,978	15,861,368 $1,215,074$
Hong Kong	548,485	164 238	196,049	375,951	223,150
India and Ceylon	543,723	164,238 487,700	890,559	1,419,979	3,449,496
Malaya (British)	837,589	618,214	954,457	1,164,856	1,267,580
	2,733,964	1,906,752	1,700,735	1,958,097	1,983,670
Pacific Islands (British) South African Union	278,502	255,695	253,851	298,361	167,436
	345,538	500,433	403,484	356,700	497,029
Belgium	643,274	311,479	354,541	620,783	603,597
Belgium China	989 905	654,276	27,787 271,256	1,194,347	140,167
Czecho-Slovakia	705,623 263,305 151,782	576,750 23,763	1,617	1,194,047	140,107
Egypt	136,152	1 73.572	148.669	1,226,720	1,522,531
273	2,521,677	2,167,616	2,945,233	12,311	_,,,,,,,,,,
Germany	1 766.314	2,167,616 450,788 272,391	2,945,233 28,319		
Italy	768,057 2,999,369 144,830	272,391	6,930 1,317,082		
Japan Netherlands	2,999,369	1,690,971	1,317,082	701,200	116,683
Netherlands	144,830	149,453 613,570	16,001 807,283	315	1 041 054
Norway	742,288 4,646	17,963	807,283	1,297,133	1,041,859
Norway	+,040	26	89		4,000
	60,958	1,674	10	120 98 192	
Peru		96,968	141,584	98,192	44,310
Peru	144.859				
Peru Philippine Islands Spain	144,859 63,904	35			
Philippine Islands Spain Sweden	63,904 200,520	35 171,354	32,073		
Peru	63,904 200,520 10,078	35	32,073 37,095	1	
Peru	63,904 200,520 10,078 187,449	35 171,354 4,002	32,073 37,095 8		218
	63,904 200,520 10,078 187,449 2,714,274	35 171,354 4,002 3,378,036	32,073 37,095 8 5,132,752	16 14,460,565	111,240,077
Peru Philippine Islands Spain Sweden Switzerland U.S.B. (Russia) United States of America Other Foreign Countries	63,904 200,520 10,078 187,449	35 171,354 4,002	32,073 37,095 8 5,132,752 414,933	16 14,460,565 638,244	218 11,246,077 531,070 2,707,038
	63,904 200,520 10,078 187,449 2,714,274 784,473	35 171,354 4,002 3,378,036	32,073 37,095 8 5,132,752 414,933 84,966	16 14,460,565 638,244 1,627,770	531,076 2,707,038

^{* &}quot;Outside Packages," 1937-38, £824,712; 1938-39, £745,077; 1939-40, £880,016; 1940-41, £847,811; 1941-42, £972,048.

Trade with United Kingdom during 1941–42 represented nearly 46 per cent. and 37 per cent. respectively of the total value of imports into and exports from Victorian ports during that year. Details of the principal articles interchanged are given hereunder for each of the five years, 1938–1942.

VALUE OF PRINCIPAL ARTICLES INTERCHANGED WITH THE UNITED KINGDOM, 1938-39 TO 1941-42.

		Values in ?	Year ended 3	0th June—	
Articles.	1938.	1939.	1940.	1941.	1942.
Imports (British Currency Values).					2
Articles of United Kingdom origin	£	£	£	€ .	£
imported into Victorian ports.	71 610	00.450	111 077	82,401	e= 0.47
Whisky Cigarettes	74,648 8,372	80,458 8,923	111,977 7,915	5,362	65,947 9,585
	358,241		335,378	461,148	696,767
Apparel	338,241	368.512	333,373	403,140	090,707
Canvas and Duck	247,409	183,615	235,090	231,082	211,017
Cotton and Linen	1,786,573	1,446,871	2,000,855	2,449,802	2,098,936
Silk	553,230	426,957	726,613	875,412	1,875,962
Woollen	105,551	91,997	85,486	94,848	416,502
Velvets, and Lace for Attire	101,014	74,602	126,648	173,816	377,446
Other	291,332	221,881	298,750	383,864	377,446 379,709
Floor Coverings	785,851	650,258	824 891	688,032	708,760
Sewing and Embroidery Silks, &c.	195,907	203,221	218,811	324,550	296,798
Yarns	694,347	345,889	689,302	1,108,394	1,387,940
Machines and Machinery	2,403,906	2,330,690	2,355,752	2,114,565	2,543,478
Metals and Metal Manufactures—	1	' ' '	' '	1 ' '	' '
Iron and Steel	1,628,669	990,969	1,401,725	2,077,958	599,271
Motor Cars (bodies, chassis, and	1 ' '	1 .	' '	' '	1
parts)	1,165,125	1,097,082	941,893	345,038	101,911
Pipes and Tubes	143,614	89,222	90,365	47,973	30,726
Platedware and Cutlery	149,489	137,986	146,409	201,242	208,130
Other Vehicles and parts, n.e.i.	645,828	874,332	1,054,283	5,042,060	7,983,014
Other Metals and Manufactures	928,434	805,204	880,424	1,047,401	983,844
Rubber and Rubber Goods	87,770	78,444	112,810	91,108	137,947
Crockery and Household Ware	130,813	135,254 77,229	148,529	206,540	274,826
Glass and Glassware	80,209	77,229	103,203	186,183	367,397
Paper	678,403	575,950	679,366	847,675	388,374
Books	283,016	285,120	278,717	241,820	271,594
Fancy Goods	80,589	78,763	75,256	91,302	109,971
Drugs and Medicinal Preparations	86,396	105,691	97,362	117,675	195,191
Sodium Salts	145,015	176,385	197,438	148,111	172,055
Dyes	149,271	168,598	236,556	350,818	348,549
Arms, Ammunition, and Explosives	177,789	249,659	151,377	262,043	1,227,846
All other Articles Total (excluding Outside	2,114,583	2,180,989	2,364,510	2,349,796	2,781,195
Packages)	16,281,394	74 540 751	10 077 001	22,648,019	97 950 600
<u> </u>	10,201,094	14,540,751	16,977,691	22,040,019	27,250,688
Exports (Australian Currency				İ	
Values) from Victorian parts to	1			ĺ	
United Kingdom. Butter	9 990 159	0 000 000	e 000 e70	4 971 967	0 500 000
CV3	3,220,153	2,909,980	6,099,670	4,871,267	3,596,867
Ecres	319,581 236,979	416,659 213,813	634,289 181,112	562,972 262,596	257,242
Meats—	250,979	215,515	101,112	202,590	141,552
Beef, Mutton and Lamb	3,302,275	2,671,678	3,062,011	2,717,116	2,495,667
73I.	390,795	278,376	334,977	452,014	192,756
Rabbits and Hares	104,571	113,439	127,867	36,149	102,100
Other	371,344	329,600	371,548	378,151	496,221
Milk and Cream	63,186	78,495	74,468	108,566	85,616
Fruits—all kinds	2,465,936	2,324,943	1,699,273	1,046,855	934,004
Wheat and Flour	3,822,150	451,740	623,533	609,727	456,024
Wine, fermented	31,938	22,194	19,924	4,653	626
Hides and Skins	618,657	288,236	287,587	314,603	111,309
Wool	5,243,139	288,236 4,321,778	7,648,112	3,229,560	5,427,387
Tollow supperad	28,337	10,695	33,987	103,493	56,899
ranow, unrenned	183,018	197,884	433,768	144,785	169,985
Leather, &c	100,010				
Leather, &c	26,578	21,345	30,032	12,008	
Leather, &c	26,578 352,979	21,345 76,906	13,304	264,100	::
Leather, &c	26,578	21,345		12,008 264,100 1,687,188	1,439,213

During 1941–42, the value of imports into Victorian ports from India and Ceylon increased by £1,520,852 as compared with the previous year, while the value of exports from Victorian ports to those countries increased by £2,029,517. The principal articles interchanged in each of the five years 1938–1942 were as follows:—

VALUE OF PRINCIPAL ARTICLES INTERCHANGED WITH INDIA AND CEYLON, 1938-39 TO 1941-42.

	·	Values in Y	Zear ended 3	0th June-	
Articles.	1938.	1939.	1940,	1941.	1942.
·					
Imports (British Currency Values). Articles of Indian and Cingalese origin imported into Victorian ports.					
	£	£	£	£	£
Cocoa Beans	1,862 4,589 27 4,884 5,691 90,022	239 4,368 24 4,831 6,567 235,890	573 8,493 20,869 10,701 295,216	576 507 105 31,225 10,245 194,421	19,703 3,892 1 31,516 18,463 446,642
l'ea	53,940 99,442 9,414 47,729 129,876	23,702 93,250 6,740 30,219 117,832	24,415 178,201 18,223 94,827 271,774	13,188 427,726 25,403 110,417 217,577	9,741 403,370 46,504 103,240 376,731
Floor Coverings Bags and Sacks Yarns—Coir Oils in Bulk Waxes	7,746 541,413 15,732 273 711	5,609 385,036 12,173 283	14,161 770,372 11,453 3,809 158	31,319 799,180 16,137 12,204 43,211	104,695 909,568 13,758 4,167 22,110
Rubber, &c	1,706 44,153	80,041	2,805 167,414	1,32 7 612,930	162,797 1,391,652
Total (excluding Outside Packages)	1,059,210	1,006,808	1,893,464	2,547,698	4,068,550
Exports (Australian Currency Values) from Victorian ports to India and Ceylon,					
Butter Meats Milk and Cream	9,968 31,752 61,522	10,352 17,085 34,153	16,022 42,818 71,736	$\begin{array}{c} 23,353 \\ 123,908 \\ 111,768 \end{array}$	25,000 $308,435$ $781,362$
Biscuits	2,285 1,269	1,544 1,519	2,577 1,110	1,649 981	3,595 291
Fruits (all kinds)	16,015 25,429	14,464 117,163	21,588 170	49,160 456	55,342 3,538
Flour Horses Wool	104,831 37,983 155,864	84,499 28,804 103,016	100,520 14,850 425,137	$\begin{array}{r} 138,925 \\ 22,126 \\ 450,302 \end{array}$	127,521 7,308 887,860
Wool Fallow (unrefined)	41,374 498	29,192	29,515 712	21,708 791	60,95. 74
All other Articles	54,933	45,108	163,804	474,852	1,187,555
Total	543,723	487,700	890,559	1,419,979	3,449,496

Trade with New Zealand. The value of imports into Victorian ports from New Wet Zealand during 1941-42 increased by £43,324 as compared with that of the previous year, whilst the value of exports from Victorian ports thereto increased by £25,573. The principal articles of trade during each of the five years 1938-1942 were as follows:

VALUE OF PRINCIPAL ARTICLES INTERCHANGED WITH NEW ZEALAND, 1938-39 TO 1941-42.

The second secon	Value in Year ended 30th June—						
Articles.							
	1938.	1939	1940.	1941.	1942.		
				3.5.3.1			
mports (British Currency Values). Articles of New Zealand Origin imported into Victorian ports.	.(. v.£	£	£	£	£		
lish	63,335	52,830	58,628	69,875	78,619		
filk and Cream	3,439	3,616	$\frac{51}{8.061}$	6,879	896 $11,732$		
feats	13,441	12,413	22,282	19,748	22,551		
Iops	1 1	1,009	630				
nimals (horses, cattle, sheep, and	90.491	99 676	94 491	£ 957	5 150		
pigs)	29,481 212,770	33,676 109,485	24,421 44,736	5,257 30,196	5,158 61,400		
Vool	402,794	432,707	68,479	180,700	46,984		
lax and Hemp	22,391	6,317	618		1.68		
Dakum and Toweeds	1,068	331	129		1,35		
eeds	28,883	45,030	24,886	63,320	31,909		
'imber	78,061 181,181	54,059 175,600	33,882 $449,134$	43,738 450,047	34,436 591,07		
fold and Silver	82,147	64,710	73,283	83,550	108,839		
							
Total (excluding Outside Packages)	1,118,998	991,983	809,220	953,312	996,63		
Exports (Australian Currency		i					
Values) from Victorian ports to	1						
New Zealand.							
Fruits, all kinds	328,354	321,752	263,549	331,206	361,56		
Wheat	883,463	85,298	26,798	64,954	159,77		
Flour	1,385	575 2,415	12,589	$\begin{array}{c c} 1,182 \\ 6,421 \end{array}$	1,63		
Oats	3,963 4,440	2,415 4.824	8,455	4,810	16,58		
Tea	1,784	676	210	1,070	10,00		
spirituous and Alcoholic Liquors	19,841	13,497	9,598	10,259	8,34		
Cobacco manufactured	90,800	133,148		16			
Apparel	108,417	45,782	27,265	21,589	74,19		
Textiles	82,432 133,156	65,854 134,001	62,912 $225,725$	$\begin{array}{c c} 138,022 \\ 279,115 \end{array}$	76,65 99,83		
Dils	14,009	16,866	22,553	26,223	241,23		
Machines and Machinery	160,770	168,848	200,439	178,882	132,30		
Metal manufactures	200,259	168.296	167,788	164,090	169,72		
Rubber manufactures	30,151	16,206	17,814	29,573	52,86 59,45		
Leather, &c	24,731 16,784	$37,134 \\ 20,076$	$45,188 \\ 21,451$	45,089 17,107	27,39		
Photographic goods and materials	72,468	66,276	62,781	149,966	44,31		
Drugs and Chemicals	46,384	50,241	62,781 47,879	77,041	101,51		
Arms Ammunition and Explosives		121,205	134,051	214,339	111,61		
All other Articles	434,813	433,782	343,690	34,936	123,80		
Australian produce Other produce	2,611,057 122,907	1,780,490 126,262	1,553,230 147,505	1,795,890 162,207	1,862,80 120,86		
Total	2,733,964	1,906,752	1,700,735	1,958,097	1,983,67		

Trade with Germany, France, and Belgium. Trade with Germany ceased after the outbreak of war in 1939, and virtually ceased with France and Belgium after their occupation in 1940.

Trade with Japan. A state of war with Japan was proclaimed in December, 1941, since when trade with that country has ceased. The principal articles interchanged during each of the five years 1938–1942 were as follows:—

VALUE OF PRINCIPAL ARTICLES INTERCHANGED WITH JAPAN, 1938-39 TO 1941-42.

1						
Value in Year ended 30th June—						
	1	1	1	· · · · · · · · · · · · · · · · · · ·		
1938.	1939.	1940.	1941.	1942.		
		1				
			1			
£	£	£	£	£		
10.468	5.494	8 798	306			
498 890				74,569		
				14,000		
				1,148		
.,	,,,,,	2,2.0	0,2.0	1,110		
22,485	16,290	26,594	12,270			
7,017		4,123	2,701	501		
71,020	69,427	70,513	38,737	3,486		
	100.000	200 000				
		686,005	452,684	48,244		
		327,493		15,602		
				11,294		
				138		
			29,850	562		
19,004			9 147	••		
				991		
				180		
				112		
	3.669	3,936	423			
4,085	2.873	3,478	5,346	4,297		
80,046	1			• • •		
266,092	248,018	318,099	250,653	59,154		
2,221,183	1,716,486	2,632,698	1,772,745	220,278		
	* .					
	Į		l			
		}				
	05.00=	97.05				
	25,387	27,255		470		
	15 740	415 045	90.594	••		
	15,749	415,045		5.394		
	1 527 034	609 672		108,992		
	1.061	506		1,250		
112,102			73,956	-,0		
31,948	1,795	36,235	2,240	••		
		'				
28,628	10,490	95,797	9,288	577		
			[-			
	£ 10,468 498,890 1,560 7,128 22,485 7,017 71,020 563,828 297,393 99,115 78,613 52,297 10,684 47,865 25,001 62,067 2,781 4,085 80,046 266,092 2,221,183 97,423 97,423 97,423 97,423 15 690,960 2,025,311 12,491 12,401	£ £ 10,468 5,424 498,890 25,3236 1,560 21,570 7,128 5,576 22,485 16,290 7,017 3,827 71,020 69,427 563,828 409,373 297,393 246,694 99,115 78,613 72,585 52,297 47,867 10,684 2,447 12,748 12,484 2,447 12,748 12,811 47,865 49,790 25,001 19,558 62,067 2,781 3,669	£ £ £ £ 10,468 5,424 8,738 498,890 353,236 729,057 1,560 21 845 7,128 5,576 4,475 22,485 16,290 26,594 7,017 3,827 70,513 563,828 409,373 686,005 297,393 246,694 327,493 99,115 87,191 136,781 78,613 72,585 74,662 52,297 47,867 89,003 10,684 2,447 4,955 52,297 47,867 89,003 10,684 2,447 4,955 12,748 12,811 7,007 47,865 49,790 53,592 25,001 19,558 14,936 62,067 59,809 68,406 2,781 3,669 3,936 4,085 2,781 3,669 3,936 4,085 2,873 8,478 80,046 2,781 3,669 3,936 4,085 2,873 8,478 80,046 2,781 3,669 3,936 26,6092 248,018 318,099 2,221,183 1,716,486 2,632,698	£ £ £ £ £ £ £ 10,468 5,424 8,738 306 498,890 353,236 729,057 475,213 1,560 21 845 215 7,128 5,576 4,475 8,270 22,485 16,290 26,594 12,270 7,017 3,827 4,123 2,701 71,020 69,427 70,513 38,737 563,828 409,373 686,005 452,684 297,393 246,694 327,493 333,861 99,115 87,191 136,781 108,408 2,97,393 246,694 49,55 12,748 42,447 4,955 74,662 14,205 52,297 47,867 89,003 29,856 10,684 2,447 4,955 12,748 12,811 7,007 47,865 49,790 53,592 18,251 25,001 19,558 14,936 2,515 62,067 59,809 68,406 16,684 2,781 3,669 3,936 423 4,085 2,781 3,669 3,936 423 4,085 2,781 3,669 3,936 423 4,085 2,781 3,669 3,936 423 4,085 2,781 3,669 3,936 423 4,085 2,873 3,478 5,346 266,092 248,018 318,099 250,653 2,221,183 1,716,486 2,632,698 1,772,745		

Trade with Netherlands East Indies were occupied by Japan early in 1942, and since then trade between Victoria and that country has been suspended. The chief articles interchanged with Netherlands East Indies during each of the five years 1938–1942 were as follows:—

VALUE OF PRINCIPAL ARTICLES INTERCHANGED WITH NETHERLANDS EAST INDIES, 1938–39 TO 1941–42.

Articles.		Value in Y	ear ended 30	th June—	
	1938.	1939.	1940.	1941.	1942.
Imports (British Currency Values). Articles of Netherlands East Indies origin imported into Victorian ports.	£	£	£	£	£
Coffee and Chicory	5,877	8,322	10,791	1,373	13,810
Sago and Tapioca	1,350	1,065	1,674	3,294	2,737
Spices	310	735	404	1,158	2,357
Tea	333,536	508,540	658,684	659,105	803,571
Tobacco—unmanufactured	16,877	9,637	26,381	14,850	2,964
Hides and Skins	1,473	2,512	1,001	3,355	10,93
Fibres	141,130	122,101	147,503	114,997	193,525
Seeds	7,967	9,371	7,744	2,862	8,640
Oils	1,265,044	1,259,440	1,809,060	1,195,053	1,659,34
Rubber, crude	121,942	81,345	127,556	135,551	187,070
All other Articles	33,141	40,989	73,776	81,190	137,958
Total (excluding Outside Packages)	1,928,647	2,044,057	2,864,574	2,212,788	3,022,91
Values) from Victorian ports to the Netherlands East Indies.					
Butter	245,980	230,902	251,271	341,520	257,77
Meats	1,050	1,271	937	5,979	6,72
Milk and Cream	1,587	2,411	2,985	31,227	33,80
Biscuits	9,801	8,061	11,580	21,617	8,15
Fruits and fruit juices	26,765	28,472	32,235	38,349	28,39
Flour	362,211	259,321	339,721	463,718	324,63
Machines and Machinery	532	3,797	2,913	22,719	23,26
Leather, &c	8,089	9,808	14,263	28,357	24,79
Soap	29	286	99	2,507	
All other Articles	86,244	69,241	151,279	341,140	334,30
Total	742,288	613,570	807,283	1,297,133	1,041,85

Trade with United States of America increased by £6,231,654 during 1941–42 as compared with 1940–41, whilst the value of exports from Victorian ports to that country decreased during the same period by £3,214,488. The principal articles included in the trade with the United States of America in each of the five years 1938–1942 were as follows:—

VALUE OF PRINCIPAL ARTICLES INTERCHANGED WITH THE UNITED STATES OF AMERICA, 1937–38 TO 1941–42.

A 4: 3		Value in Y	ear ended 3	0th June—	
Articles.	1938.	1939.	1940.	1941.	1942.
Imports (British Currency Values).					
Articles of United States origin	£	£	£	£	£
imported into Victorian ports.					
Fish, preserved in tins	3,782	14,684	3,479	681	
Sausage Casings	45,939	55,646	76,239	49,858	118,043
Tobacco, &c	513,072	536,781	534,142	237,697	16,203
Gums and Resins	46,453	29,584	67,379	46,843	42,228
Apparel—	000	. 040	F01	704	10
Socks and Stockings	800	842	531		12
Other	29,504	36,315	38,019	27,317	4,632
Textiles—	17 500	43,989	51,230	132,660	143,736
Piece Goods	17,529	22,539	27,680	8,218	3,521
Other	16,733	439	8,067	2,602	142,243
Manufactured Fibres and Yarns	4,556 760,215	578,678	848,463	548,913	569,697
Oils	54,689	45,225	92,397	70,015	65,118
Paints and Varnishes	94,009	40,220	02,001	10,010	05,115
Asphalt, Bitumen, and Natural	8,779	20,034	35,919	27,834	29,381
Pitch	1,226,886	953,321	1,068,556	2,525,242	2,772,610
Machines and Machinery	1,220,000	355,521	1,000,000	2,020,212	2,112,010
Metals and Metal manufactures—	235,946	144,800	174.823	192,063	978,513
Iron and Steel	73,260	52,453	69,800	103,915	155,439
Tools of Trade Vehicles and Parts—	15,200	02,400	00,000	100,010	100,400
Motor Bodies, Chassis, &c	991,146	679,131	534,199	277,002	732,240
Other	400,384	349,014	1,504,076	1,550,119	1,572,950
	112,122	114,290	160,646	330,475	361,385
Other Metals, &c	40,517	37,548	46,988	25.547	20,913
Rubber, &c	5,811	7,695	6,453	2,420	1,208
Timber	104,932	76,776	105,727	41,804	8,780
Glass and Glassware	16,494	22,867	38,124	18,988	25,999
Paper	48,450	54,343	73,030	100,603	65,525
Stationery	55,334	65,202	68,311	44,249	24,168
Jewellery, Timepieces, and Fancy	00,001	00,202	00,022	,	
Goods	40,414	39,456	45,550	13,182	7,513
Optical, Surgical, and Scientific	10,111	50,200	,	1	.,
Instruments	76,643	77,469	110,638	120,340	203,319
Sulphur (Brimstone)	93,018	176,040	192,651	130,008	86,863
Arms, Ammunition and Explosives	5,969	8,988	8,029	4,896	143,997
Instruments—Musical	6,354	6,718	6,484	3,082	145
All other Articles	523,080	541,917	1,058,085	1,286,769	5,859,319†
Total (excluding Outside					
Packages)	5,558,811	4,792,784	7,055,715	7,924,046	14,155,700
Exports (Australian Currency	1			Į.	1
Values) from Victorian ports to				1	I
the United States.	l				1
Sausage Casings	151,557	147,241	215,590	194,287	217,971
Hides and Skins	590,499	312,338	785,736	1,385,000	2,675,335
Wool	112,176	403,105	467,834	4,402,630	7,769,609
Tallow (unrefined)	15,357	4,697	27,743	10,950	102,339
Machines and Machinery	9,421	12,013	6,519	12,836	4,115
Metals and Metal Manufactures	9,057	6,674	8,457	7,917	216,031
Leather, &c	229	75	384	139	1,247
Eucalyptus Oil	9,442	21,202	41,571	52,289	76,198
All other Articles	1,816,536*	2,470,691*	3,578,918	8,394,517	183,232
					
Total	2,714,274	3,378,036	5,132,752	14,460,565	11,246,077

^{*} Including Gold Bullion, 1937-38, £1,729,095; 1938-39, £2,347,314; 1939-40, £3,302,483; 1940-41, £8,285,338.
† Includes estimated value of unrecorded imports.

Principal Exports— Quantities and Values. Particulars relating to quantities and values of the principal commodities exported from Victorian ports are given in the following table:—

QUANTITIES AND VALUES OF THE PRINCIPAL COM-MODITIES EXPORTED FROM VICTORIAN PORTS DURING EACH OF THE YEARS 1938-39 TO 1941-42.

(AUSTRALIAN CURRENCY VALUES.)

(IIOSIIIII)	THE CONTENCT VALUES.					
Commodity.	1938-39.	1939-40.	1940-41.	1941-42.		
Wool $\left\{ \begin{array}{c} \text{lb.} \\ \mathfrak{L} \end{array} \right.$	185,808,043	171,440,991	122,268,889	207,169,638		
	9,545,002	12,034,730	9,465,370	14,969,292		
Butter $\left\{ \begin{array}{c} \mathrm{lb.} \\ \mathfrak{L} \end{array} \right.$	65,462,195	109,307,561	89,536,377	70,309,411		
	3,245,806	6,539,659	5,503,189	4,354,788		
Wheat $\left\{egin{array}{ll} \operatorname{centals} \\ \mathfrak{L} \end{array}\right.$	3,139,662	3,248,912	2,384,194	1,944,265		
	932,388	954,061	777,066	684,014		
Flour (wheaten) $\left\{ \begin{array}{ccc} \operatorname{centals} & & \\ \mathfrak{L} & & \end{array} \right.$	5,124,617	3,816,882	5,496,471	2,794,264		
	1,607,110	1,513,480	2,683,545	1,440,345		
Fruits— Dried $\left\{ \begin{array}{ccc} \text{lb.} \\ \mathfrak{L} \end{array} \right.$	108,400,466	75,381,800	91,575,307	98,434,654		
	1,763,153	1,243,709	1,487,415	1,670,001		
Fresh $\left\{ \begin{array}{ccc} \text{lb.} \\ \pounds \end{array} \right.$	39,717,300	26,260,100	13,929,800	11,692,300		
	359,096	259,924	144,400	115,78		
Preserved in Liquid $\ldots \left\{ egin{array}{c} \mathrm{lb.} \\ \mathfrak{L} \end{array} \right.$	60,916,530	58,218,153	31,649,375	36,432,256		
	890,882	927,254	527,997	634,254		
$\begin{array}{cccc} \textbf{Meats} & & & \\ \textbf{Beef (frozen)} & & & & \\ & & & \\ & & & \\ & & & \\ & & & \\ & & & \\ & & & \\ & & & \\ & & & \\ & & & \\ & & & \\ & $	9,158,102	8,729,327	1,316,287	965,229		
	156,125	158,067	23,985	29,955		
Lamb (frozen) $\left\{ \begin{array}{c} \text{lb.} \\ \mathfrak{L} \end{array} \right.$	86,736,377	109,279,488	101,758,592	89,837,413		
	2,356,159	2,843,853	2,686,397	2,505,21		
Mutton (frozen) $\ldots \left\{ \begin{array}{c} \text{lb.} \\ \mathfrak{L} \end{array} \right.$	14,690,484	8,531,069	4,921,199	5,006,64!		
	201,586	121,656	76,224	80,470		
Pork (frozen) $\left\{ \begin{array}{c} \text{lb.} \\ \pounds \end{array} \right.$	9,530,942	11,102,953	16,103,886	7,190,130		
	283,685	340,325	473,980	218,64		
Rabbits and Hares (frozen) $\left\{ \begin{array}{c} \text{pairs} \\ \mathfrak{L} \end{array} \right.$	2,062,183	2,284,537	714,459	58,14		
	127,591	135,397	45,327	4,33		
Sausage Casings $\ldots \left\{ egin{array}{c} \operatorname{cwt}. \\ \mathfrak{L} \end{array} \right.$	14,228	15,253	20,129	19,66		
	297,311	310,960	306,797	347,60		
All other $\left\{\begin{array}{cc} \overline{\pounds} \end{array}\right.$	226,088	339,738	638,012	1,608,85		
Milk and Cream $\left\{ egin{array}{ccc} \mathrm{lb.} & & \\ & & \pounds & & \end{array} ight.$	14,950,203	23,756,601	38,090,686	60,416,326		
	516,173	777,711	983,349	1,556,84		
Hides and Skins—Sheep $\left\{ \begin{array}{c} \text{lb.} \\ \text{£} \end{array} \right.$	37,381,798	30,923,207	13,615,957	30,500,134		
	1,121,709	1,118,002	496,137	1,127,095		
Calf, Cattle, Horse $\ldots \left\{ egin{array}{c} \mathbf{No.} \\ \mathfrak{L} \end{array} \right.$	465,400	129,411	88,280	16,56°		
	185,455	81,099	65,733	11,338		
Rabbits and Hares $\ldots \left\{ \begin{array}{cc} \text{lb.} \\ \mathfrak{L} \end{array} \right.$	2,608,931	3,591,899	5,347,928	4,274,368		
	221,538	405,646	1,109,491	1,648,350		
Other Skins $\left\{\begin{array}{ccc} \underline{\hat{\mathfrak{L}}} \end{array}\right.$	19,907	44,876	92,431	104,45		
Fallow (unrefined) $\cdot \cdot \left\{ \begin{array}{c} \operatorname{cwt} \cdot \\ \pounds \end{array} \right.$	173,263	286,985	197,970	299,85		
	146,513	308,109	194,243	376,22		
Eggs in shell $\ldots \left\{ egin{array}{ll} \operatorname{dozen} & & \\ \mathfrak{L} & & \end{array} \right.$	3,175,761	2,646,570	3,951,966	10,986		
	214,580	181,996	263,627	966		
Cheese \ldots 100.57 100 100	13,328,117	18,468,679	14,739,826	13,873,255		
	450,012	703,639	810,805	593,174		

Customs and Excise Revenue. The oversea trade and the gross revenue collected at Victorian ports, during the year 1941-42, are shown in the following statement:—

OVERSEA TRADE AND GROSS REVENUE COLLECTED AT VICTORIAN PORTS, 1941-42.

					7 C.L.
Heading.	Melbourne.	Geelong.	Portland.	Warrnam- bool,	Total.
Oversea Trade—	£	£	£	£	£
Imports (British Currency)	57,798,588	1,910,608	71,822		59,781,018
Exports (Australian Currency)	41,261,771	923,482	437,100		42,622,353
Total (British Currency)	90,742,132	2,647,919	420,804		93,810,855
Gross Revenue (Australian Currency)					
Import Duties	7,144,571	229,964	136,156		7,510,691
Excise Duties	10,366,925	45,288	2,763		10,414,976
Primage	1,258,163	15,528	6,167		1,279,858
Other Sources	26,034	305	149		26,488
Total	18,795,693	291,085	145,235		19,232,013

^{*} After deducting £785,564 for Refunds and Drawbacks, &c., the net revenue was £18,446,449.

Interstate Trade. On the 13th September, 1910, the Commonwealth Government abandoned the collecting and recording of information relating to Interstate imports and exports, but, at the Statisticians' Conference held in 1926 at Perth, it was resolved that action should be taken by the Statistician of each State (with the exception of Western Australia and Tasmania where schemes for collecting interstate trade statistics were in force) with a view to obtaining a record of the principal items of interstate trade. It has not been possible to obtain complete information regarding the interstate trade of Victoria. However, returns relating to the interchange of certain goods between Victoria and the other States were received from the Harbor Trusts, the Ports and Harbors Branch of the Public Works Department, and the Railways Department (until February, 1942), but staff difficulties due to war conditions have necessitated discontinuance of their publication.

SHIPPING.

Vessels entered and cleared. Victorian shipping, as dealt with in the succeeding tables, refers to vessels trading with other States and Oversea Countries; the tonnage quoted is net. Vessels trading on the Victorian coast and on the River Murray have not been taken into consideration. Coastal shipping is included in the particulars of the shipping at Victorian ports (page 350).

The number of vessels entered and cleared, and their total tonnage in each of the five years 1938-1942, were as follows:—

VICTORIA—OVERSEA AND INTERSTATE SHIPPING, 1938-39 TO 1941-42.

** 1	Year ended 30th June—							
Heading.	1938.	1939.	1940.	1941.	1942.			
Vessels Entered—								
Number	3,019	2,979	2,658	2,465	2,154			
Tons	8,537,857	8,537,085	7,024,938	5,590,010	4,451,343			
Average tonnage	2,828	2,866	2,643	2,268	2,067			
Vessels Cleared—	1.	, •						
Number	2,991	2,989	2,672	2,473	2,139			
Tons	8,520,864	8,479,995	7,092,540	5,568,256	4,459,084			
Average tonnage	2,849	2,837	2,654	2,252	2,085			

For the twelve months ended 30th June, 1942, steamers numbered 1,989 of the vessels entered and 1,968 of the vessels cleared, their tonnage aggregating 4,430,045 and 4,435,607 respectively. The inward shipping included 44 vessels in ballast, of an aggregate tonnage of 195,148, whilst the outward shipping included 477 vessels in ballast having an aggregate tonnage of 1,012,873.

Note.—Oil burning vessels are included with steamers, which prior to 1936-37 also included "Sailing Vessels with auxiliary engines."

Shipping with principal countries. The countries having shipping communication with Victoria in 1941-42 are set out in the following statement:—

VICTORIA—SHIPPING WITH PRINCIPAL COUNTRIES, 1941-42.

		Vessels Entered.				Vessels Cleared,			
Countries.	Ste	eamers.*		Sailing Vessels.		Steamers.*		Sailing Vessels.	
	Num- ber.	Net Tonnage.	Num- ber.	Net Ton- nage.	Num- ber.	Net Tonnage,	Num- ber.	Net Ton- nage.	
Australian States	1,593 68 35 39 23 58	2,682,886 406,581 61,972 182,843 141,493 213,379	158 	20,180 1,118 	1,615 55 38 29 22 52	2,880,817 279,205 103,259 121,656 117,581 212,369	164 	22 359 1,118	
Total British Countries	1,816	3,689,154	165	21,298	1,811	3,714,887	171	23,477	
Japan Dutch East Indies United States of America Other Foreign	3 51 72 47	12,086 231,777 299,276 197,752	::	::	3 41 63 50	12,086 190,284 319,786 198,564	::		
Total Foreign Countries	173	740,891			157	720,720			
Grand Total	1,989	4,430,045	165	21,298	1,968	4,435,607	171	23,477	

^{*} See footnote on page 348.

Nationality of vessels.

The nationality of vessels entered and cleared at Victorian ports for the year 1941-42 was as follows:—

VICTORIA—NATIONALITY OF SHIPPING, 1941-42.

			Vessels	Entered.	Vessels Cleared.		
Nationalit	у.		Number.	Net Tonnage.	Number.	Net Tonnage.	
British—				1			
Australian			1,542	1,887,933	1,538	1,869,330	
United Kingdom			248	1,262,245	242	1,230,353	
Canadian			1	5,771			
Hong Kong			5	14,035	6	17,977	
New Zealand			57	55,921	53	54,832	
South African		[
Other British	• •	••	15	38,943	13	35,151	
Total British			1,868	3,264,848	1,852	3,207,643	

VICTORIA—NATIONALITY OF SHIPPING, 1941-42—continued.

	Vessels Entered.			Vessels Cleared.		
Nationality.	Number.		Net Tonnage.	Number.	Net Tonnage.	
# # # # # # # # # # # # # # # # # # #			11.			
Foreign—]		
Danish			:			
French			•			
German						
Dutch		113	74	340,421	69	334,688
Italian			• •			
Japanese			3	12,086	3	12,086
Norwegian			95	404,405	93	393,349
Swedish			25	75,314	25	75,314
United States of America			70	296,882	79	381,342
Other Foreign	• •		19	57,387	- 18	54,662
Total, Foreign			286	1,186,495	287	1,251,441
Grand Total			2,154	4,451,343	2,139	4,459,084

Shipping entered at Victorian

shipping—Oversea, Particulars \mathbf{of} Interstate, Coastal—which entered at each port of Victoria are given in the following statement for the year ended 30th June, 1942.

VICTORIA—VESSELS ENTERED AT EACH PORT, 1941-42.

	Me	Melbourne.		Geelong.		rtland.	Warrnam- bool.	
Direction.	Number.	Tounage.	Number.	Tonnage.	Number.	Tonnage.	Number.	Tonnage.
Oversea— Steam* Sailing	219 7	977,99 7 1,118	5	16,408 		::		
Interstate†— Steam*	1,644 138	3,221,163 18,499	108 20	192,599 1,681	3	16,204	10	5,674
Oversea via Ports— Steam* and Sailing	10	34,798	5	20,873	2	11,831		
Interstate via Ports— Steam* and Sailing	42	67,640	9	8,714		• •		
Local (within the State)—Steam* and Sailing	333	139,365	92	86,192	1	4,888		• • •
Total— Steam* and Sailing	2,393	4,460,580	239	326,467	6	32,923	10	5,674

Note.—" Ports" means Victorian ports.

* See footnote on page 348.
† Including "Oversea via States".

Statistics relating to the tonnage of cargo discharged and shipped in Victoria during the year ended 30th June, 1942, are shown in the following tables. The former shows the tonnage of interstate and oversea cargo handled at each port in the State, and the latter the tonnage of oversea cargo discharged and shipped in Victoria according to the nationality of the vessels in which the cargo was carried.

VICTORIA—TONNAGE OF INTERSTATE AND OVERSEA CARGO DISCHARGED AND SHIPPED AT EACH PORT DURING THE YEAR 1941-42.

				Disch	arged.	Shipped.		
	Port.				Oversea.	Interstate.	Oversea.	
				tons.	tons.	tons.	tons.	
Melbourn	е			2,834,467	1,749,108	1,024,312	883,070	
Geelong				228,371	78,596	60,855	57,282	
Portland					15,574		5,973	
Warmam	bool		•	7,619		345		
	Total			3,070,457	1,843,278	1,085,512	946,325	

VICTORIA—TONNAGE OF OVERSEA CARGO DISCHARGED AND SHIPPED DURING THE YEAR 1941-42 ACCORDING TO THE NATIONALITY OF VESSELS.

NT - 41 314-	C 37 il-	G	C	i	Tonn	age.
Nationanty	y of Vessels	Carrying	cargo.		Discharged.	Shipped.
Australian		•••	·.		28,317	27,519
Great Britain					646,441	385,785
Canadian					. 1	
Hong Kong					2,897	8,325
New Zealand					97,587	51,282
South African						
Other British	• •	••	• •	••	23,858	20,992
Total	British				799,100	493,903
Danish						•••
French						
German						• •
Dutch					174,768	110,024
Italian						
Japanese]	1,135	4,232
Norwegian					523,667	162,251
Swedish					94,579	31,042
United States of	f America				193,683	116,136
Other Foreign	••	• •	• •		56,346	28,737
Total For	eign				1,044,178	452,422
Gran	d Total				1,843,278	946,325

PRINCIPAL PORTS OF VICTORIA.

The Port of Melbourne is under the control of the Melbourne Harbor Trust, which had 11 69 miles of wharfs, piers, and jetties in the River Yarra, Victoria Dock, Maribyrnong River, and Hobson's Bay at 31st December, 1943. The area of these wharfs, &c., is 58 acres, and there are 29\frac{3}{4} acres of sheds. Reference to the constitution of the Trust and the revenue and expenditure thereof are shown in part "Local Government", page 195.

Trade of the Port of Melbourne. Ouring the year 1943, vessels to the number of 1,714 (1,623 steamers and 91 sailing vessels) with registered gross tonnage aggregating 6,125,888 berthed within the Port. Total imports in 1943 amounted to 3,809,329 tons of which 1,817,909 tons were interstate and coastal cargo. Exports totalled 1,961,039 tons including interstate and coastal tonnage amounting to 834,022. Coal formed a great part of the interstate imports and, excluding 75,041 tons transhipped to vessels and 19,603 tons kept on board and landed at Geelong, Adelaide, or Warrnambool, or used for bunkers, the quantity imported during 1943 amounted to 1,009,333 tons.

The Port of Geelong is controlled by the Geelong Harbor Trust. The number of berthings of vessels visiting the port during 1943 was 189 and represented 487,724 gross tonnage. Imports and exports for that period aggregated 261,854 and 165,943 tons respectively.

POSTS, TELEGRAPHS, TELEPHONES, AND WIRELESS.

The Commonwealth of Australia Constitution Act (63 and 64 Vict., Chapter 12) provided, in section 51, power to make laws with respect to *inter alia*, "postal, telegraphic, telephonic, and other like services."

These services are under the control of the Postmaster-General of the Commonwealth of Australia. Information given in the following tables refers only to the Victorian activities of the department.

Post Offices, Mails, &c.

The number of post offices and the number of mails despatched and received in each of the five years 1939–1943 are given hereunder.

VICTORIA—NUMBER OF POST OFFICES AND MAILS, 1938–39 TO 1942–43.

			1		Number of Mails			
Ye	ear ende	30th June-		Number of Post Offices.*	Despatched.	Received.		
1939				2,572	2,281,908	2,140,462		
1940				2,583	2,272,963	2,126,363		
1941				2,579	2,320,389	2,123,445		
1942				2,560	2,263,630	2,107,101		
1943				2,546	2,303,387	2,093,297		

^{*} Excluding "Telephone" offices at which telegraph and telephone business only is transacted, viz., 1938-39, 251; 1939-40, 252; 1940-41, 248; 1941-42, 243; 1942-43, 243.

Postal Returns— Victoria. Particulars relating to the number of letters, packets, and newspapers dealt with during 1941-42 and 1942-43 are given hereunder.

VICTORIA—NUMBER OF LETTERS, PACKETS, AND NEWS-PAPERS DEALT WITH, 1941-42 AND 1942-43.

	Year En	ded 30th Ju	ne, 1942.	Year Ended 30th June, 1943.			
Particulars,	Letters, Post-cards, Letter- cards and Packets.	News- papers.	Total.	Letters, Post-cards, Letter- cards and Packets.	News- papers.	Total.	
Posted for delivery— Within the Com-	No.	No.	No.	No.	No.	No.	
monwealth Beyond the Com- monwealth—	253,378,400	35,348,000	288,726,400	255,086,500	38,654,000	293,740,500	
Despatched Received	8,258,200 4,668,200	2,468,000 2,091,900	10,726,200 6,760,100	4,104,700 2,795,400	1,615,000 2,150,600	5,719,700 4,946,000	
Total	266,304,800	39,907,900	306,212,700	261,986,600	42,419,600	304,406,200	

The number of registered articles posted and received and particulars concerning parcels post, are shown below.

VICTORIA—REGISTERED ARTICLES AND PARCELS POST, 1938-39 TO 1942-43.

Year ended 30th June—		Registere	d Articles (other than	Parcels).	Parcels Post.*			
		Posted for delivery within the Commonwealth.		Total posted in Common- wealth.	Received from beyond the Common- wealth.	Posted for delivery within the Common- wealth.	delivery beyond the	Total posted in Common- wealth.	Received from beyond the Common- wealth.
		No.	No.	No.	No.	No.	No.	No.	No.
1939		2,067,878	103,513	2,171,391	132,428	1,759,400	53,100	1,812,500	88,510
1940		2,219,252	85,269	2,304,521	99,298	1,843,400	52,000	1,895,400	66,600
1941		2,645,246	72,183	2,717,429	80,757	2,013,500	252,500	2,266,000	72,200
1942		3,130,340		3,185,823	80,321	2,421,400	478,700	2,900,100	134,400
1943		3,774,300	37,500	3,811,800	74,400	4,241,900	119,400	4,361,300	114,500

Including Registered Value payable and Duty Parcels.

During 1942–43 there were 534,163 letters, &c., and 67,357 packets, &c., returned direct to writers or delivered; 102,744 letters, &c., and 35,511 packets, &c., were destroyed in accordance with the Post and Telegraph Act; and 25,168 letters, &c., and 1,319 packets, &c., were returned, as unclaimed, to other countries. Money and valuables to the amount of £42,041 were found in postal articles sent to the Dead Letter Office as undeliverable. Postal articles numbering 5,293 were irregularly addressed, and contained money and valuables to the extent of £1,587.

The following table shows the total number and value of money orders and postal notes issued and paid in each of the five years 1938–39 to 1942–43:—

VICTORIA—MONEY ORDERS AND POSTAL NOTES, 1938-39 TO 1942-43.

		Year 1	Ended 30th	June—	
Heading.				-	I
Provide a contract of the cont	1939.	1940.	1941.	1942.	1943.
	-				
Number of Money Order Offices open	796	817	832	844	849
at the gate of the				ĺ	
Money Orders Issued—					
Inland { Number Amount £	507,606	524,544	548,822	582,021	586,233
	2,973,063	3,120,385	3,488,210	4,307,799	4,991,706
Interstate $\begin{bmatrix} Number \\ Amount \end{bmatrix}$	79,404	98,778	115,910	137,795	153,250
	413,911	438,618	494,595	582,702	752,490
Beyond the Com- $\left\{ egin{array}{ll} \mbox{Number} & \ \mbox{Amount} & \pounds \end{array} \right.$	42,950	39,724	24,050	16,121	15,029
	109,162	77,025	45,464	32,403	32,512
Total $$ { Number $$ Amount £	629,960	663,046	688,782	735,937	754,512
	3,496,136	3,636,028	4,028,269	4,922,904	5,776,708
Money Orders Paid—					
Inland $\begin{cases} \text{Number } \\ \text{Amount } \mathfrak{L} \end{cases}$	500,928	524,000	542,091	584,242	586,192
	2,975,157	3,140,381	3,491,207	4,307,701	4,991,724
$ \begin{array}{ccc} \textbf{Interstate} & & \dots \left\{ $	148,588	150,266	169,144	186,229	223,698
	694,418	676,588	755,304	871,694	1,226,676
Beyond the Com-{Number	42,343	25,043	17,153	15,199	13,074
	147,907	75,877	52,970	49,033	43,202
$ \begin{array}{cccc} \text{Total} & & \ddots & \begin{cases} \text{Number } \dots \\ \text{Amount } & \pounds \end{cases} $	691,859	699,309	728,388	785,670	822,964
	3,817,482	3,892,846	4,299,481	5,228,428	6,261,602
Postal Notes—					
Issued	6,544,497	6,476,137	6,408,665	6,437,509	6,235,422
	2,241,741	2,232,187	2,269,268	2,370,790	2,344,942
Paid—Issued with-{Number Amount £	3,854,165	3,898,827	4,022,446	4,100,012	3,919,877
	1,439,992	1,480,670	1,556,511	1,638,223	1,594,967
$\begin{array}{c} \textbf{PaidIssued} \text{in} \begin{cases} \textbf{Number} \\ \textbf{Amount} \end{cases} \\ \boldsymbol{\pounds} \end{array}$	563,208	621,326	634,679	628,905	839,210
	228,306	242,581	271,938	275,181	447,230

Of the money orders issued in 1942-43, 739,483 for £5,744,196 were payable in the Commonwealth of Australia, 3,400 for £7,104 in New Zealand, 8,960 for £18,626 in the United Kingdom, and 2,669 for £6,782 in other countries. The orders paid included 809,890 for £6,218,400 issued in the Commonwealth, 5,868 for £11,246 in New Zealand, 4,525 for £23,132 in the United Kingdom, and 2,681 for £8,824 in other countries.

Telegraphs and The following table gives particulars relating to the Telegrams. telegraph business during each of the five years 1938-39 to 1942-43:—

VICTORIA—TELEGRAPH BUSINESS, 1938-39 TO 1942-43.

Heading.		Year E	nded 30th J	June	
	1939.	1940.	1941.	1942.	1943.
Number of Telegraph Offices	No.	No.	No.	No.	No.
(including Railway Telegraph Offices)	2,453	2,474	2,471	2,464	2,465
."					
Telegrams— Within the Commonwealth— Paid and Collect Telegrams Despatched—					
Ordinary, Urgent and Press Lettergrams Radiograms	3,583,095 33,796 3,055	3,736,055 37,688 1,921	4,338,022 30,827 2,215	5,327,044 33,577 735	6,426,727 25,197 1,521
Unpaid Telegrams Trans- mitted—					
Service, Shipping, Meteorological	299,395	306,876	301,144	442,610	487,266
Total	3,919,341	4,082,540	4,672,208	5,803,966	6,940,711
Beyond the Commonwealth— Despatched Received	245,479 220,538	238,334 223,992	289,375 276,033	439,983 361,429	445,946 365,528
Total Number of Telegrams dealt with	4,385,358	4,544,866	5,237,616	6,605,378	7,752,185
,		<u> </u>			
Помоще	£	£	£	£	£
Revenue— Telegrams within the Common- wealth Telegrams beyond the Common-	244,317	246,760	274,564	376,009	432,797
wealth	37,120	51,062	55,999	95,342	89,189
	7				
Total Revenue received in State	281,437	297,822	330,563	471,351	521,986

Information relating to the telephone service is given below for the years 1938-39 to 1942-43.

VICTORIA-TELEPHONES, 1938-39 TO 1942-43.

Heading.	Year Ended 30th June—								
	1939.	1940.	1941.	1942.	1943.				
Telephone Exchanges Public Telephones Lines connected Instruments connected Instruments per 1,000 of Population	No. 1,680 2,573 150,570 208,230	No. 1,685 2,620 157,081 218,128	No. 1,686 2,775 164,051 228,936	No. 1,676 2,928 167,909 237,484	No. 1,672 3,059 170,780 246,507				
Effective Paid Local Calls— (a) Subscribers (b) Public Telephones Trunk Line Calls	166,528,717 10,856,620 11,197,897	173,986,478 11,549,253 11,853,346	180,849,691 13,561,093 12,223,393	186,734,556 15,749,645 12,940,573	181,036,915 17,402,442 13,643,346				

Details of wireless licences issued in Victoria during each of the years 1938–39 to 1942–43 are shown hereunder. Consequent on the passing of the Australian Broadcasting Act in July, 1942, broadcast listeners' licences for 1942–43 were issued in two categories, viz.:—(a) licences for one receiver, (b) licences for receivers in excess of one. The number of licences (for one receiver) issued in Victoria, at 30th June, 1943, represented 27 per cent. of the total for Australia (1,370,000).

VICTORIA—WIRELESS LICENCES ISSUED. 1938-39 TO 1942-43.

Class of Licence.		Num	Number of Licences Issued During Year Ended 30th June—							
		1939.	1940.	1941.	1942.	1943.				
Coast		1	1	1	1	1				
Ship		96	94	86	82	79				
Aircraft	• • .	13	10	11	9	9				
Land		3	4	4	. 3	3				
Broadcasting*		18	19	19	19	19				
Broadcast Listeners'	• •	327,579	348,158	362,790	371,502	375,933				
Experimental		580	106	1	1	.				
Portable		4	2	2						
Special	•••	24	28	26	-65	131				
Total		328,318	348,422	362,939	371,681	376,175				

^{*} Exclusive of five stations operated by the National Broadcasting Service (P.M.G.'s Department).

[†] Excluding 15,017 licences issued in excess of one. ‡ Operation of Experimental Stations suspended for duration of war.

Post Office revenue and expenditure.

Particulars concerning the revenue and expenditure of the Postmaster-General's Department in Victoria for the years 1938-39 to 1942-43 are contained in the following

REVENUE AND EXPENDITURE OF POSTMASTER-GENERAL'S DEPARTMENT IN VICTORIA, 1938-39 TO 1942-43.

Particulars.		Year	Ended 30th	June—	•
	1939.	1940.	1941.	1942.	1943.
Revenue.	_				
Postage*	£ 1,820,005	£ 1,856,018	£ 1,966,168	£ 2,449,926	£ 2,389,994
Money Order Commission	75,096	74,608	74,699	74,649	80,369
Poundage on Postal Notes Private Boxes and Bags Miscellaneous*	14,512 132,632	14,465 136,454	14,544 218,862	14,829 213,820	15,429 274,715
Total Postal	2,042,245	2,081,545	2,274,273	2,753,224	2,760,507
Telegraph Radio* Telephones	341,182 152,629 2,351,611	366,780 161,422 2,487,315	408,517 198,657 2,648,137	491,785 156,514 2,919,470	959,100 187,417 3,242,806
Grand Total†	4,887,667	5,097,062	5,529,584	6,320,993	7,149,830
Expenditure.					
Salaries and Contingencies— Salaries and Payments in the Nature of Salary	128,875 124,363 287,392 885,459 26,127 35,204 3,150	1,594,464 133,476 51,942 269,599 949,018 23,168 32,902 3,240	1,656,788 143,530 45,104 283,993 976,889 20,402 32,515 3,304	1,837,095 151,212 69,542 296,677 1,115,140 18,917 43,660 3,577	2,257,362 146,114 152,295 300,404 1,320,346 16,290 41,205 3,550
Telegraph, Telephones, and Wireless	1,011,128	885,694	814,060	765,800	653,700
New Buildings, &c	108,579	16,592	61,191	75,897	72,247
Total Expenditure:	4,146,244	3,960,095	4,037,776	4,377,517	4,963,513

^{*} Including "Central Office" collections. † Actual collections. ‡ Actual payments.

TRANSPORT.

Under the provisions of the Transport Regulation Act 1932, the Transport Regulation Board was appointed by the Governor in Council on 16th February, 1933, for the purposes of securing the improvement and co-ordination of means and facilities for locomotion and transport and of carrying into effect the objects and purposes of the Act.

Brief reference to certain provisions of the Transport Regulation Acts of 1933, 1935, and 1940 respectively and the system evolved to implement them is made in previous issues of the *Year-Book*.

The number of transport licences in force at 30th June, 1943, classified according to the various types of licence issued, are shown hereunder.

VICTORIA—TRANSPORT LICENCES IN FORCE AS AT 30TH JUNE, 1943.

	Discretionary Licences.	4.1	-	Licences "As of Right,"	
Type of Licence.	Permanent Licences relating to Commercial Passenger Vehicles operated as—	Number of Licences.	Type of Licence.	To operate for Hire or Reward—	Number of Licences
A B C	Stage Omnibuses Touring Omnibuses Special Service Omnibuses	767 6 54	EA	Within 25 miles of Mel- bourne Within 25 miles of Ballarat	5,673 179
·	Special Service Ommouses	34	EB {	Within 25 miles of Bendigo	197
D	Permanent licences relat- ing to commercial		EC	Within 25 miles of Geelong Within 20 miles of the places of business of the owners outside the	243
	goods vehicles	863		radius of Melbourne, Ballarat, Bendigo, and Geelong	4,739
			ED	Primary Producers, the vehicles being operated	
			EF	in connexion with their business as such and in some cases for the carriage for hire or reward of their neighbours' produce Commercial goods vehicles owned by butter or cheese factories and operated for the carriage of milk or cream and goods	1,117
			EG	necessary for such factory Private Carriers, the vehicles being used to carry the goods of the owners in the course of	309
			EH	trade in connexion with their own business (i) Carrying only 3rd	18,163
				Schedule goods (ii) Racehorse floats (iii) Tank wagons carrying	696
				only petroleum products (iv) Commercial travellers' vehicles registered at the commercial rate	109
			All other	of motor registration	144 489
	Total (Discretionary)	1,690		Total (As of Right)	32,069

In addition to those shown above, sundry additional and temporary licences numbering 582 were issued. This made the grand total of licences issued at the 30th June, 1943, 34,341, while the fees collected amounted to £15,717.

Directorate of Emergency to the appointment of the Board as a Directorate of Emergency Road Transport under National Security (Land Transport) Regulations. Owing to the shortage of motor spirit and rubber, very considerable economies in all forms of road use have been obtained in order to ensure the maintenance of essential road transport.

Liquid Fuel The scheme for rationing motor spirit continues in force and there has been no significant change since the last issue of the Year-Book.

RAILWAYS.

All railways in Victoria available for general traffic, with the two exceptions referred to on page 365, are the property of the State, and are under the management of three Commissioners appointed by the Government.

Certain border railways in New South Wales are also under the control of the Victorian Railways Commissioners by virtue of an agreement ratified between the Victorian and New South Wales Governments under Act No. 3194 of 1922.

All lines controlled by the Railways Commissioners are shown on the map opposite page 309.

The succeeding tables relate to the State Railways, the St. Kilda-Brighton and Sandringham-Beaumaris Electric Tramways and the Road Motor Services, all of which are under the control of the Railways Commissioners. The operations of these tramways and the Road Motor Services are also shown separately on pages 363 and 364. Steam or motor power provides the traction for country passenger and goods traffic, while electricity is used mainly for passenger traffic on suburban lines.

Reduction of loan liability.

Important legislation bearing on railway finances was contained in the Railways (Finances Adjustment) Act 1936, No. 4429. A brief outline of the principal provisions of this Act was published in the Victorian Year-Book for 1939–1940, page 361.

Total capital cost of all lines constructed and in cost of railways and equipment.

The total capital cost of all lines constructed and in course of construction, and of all works, rolling stock and equipment of the Railways Department as at the end of each of the five years 1939–1943, is shown in the following table:—

VICTORIA—TOTAL CAPITAL COST OF RAILWAYS, ETC., EQUIPMENT AND ROLLING STOCK, 1938-39 TO 1942-43.

	At 20th Turns		Railw	ays.	Electric Tramways.	Road	Total
At 30th June—		Lines Opened.			Motor Services.	Capital Cost.*	
			£	£	£	£	£
1939			51,085,894	256,854	152,412	23,382	51,518,542
1940	• •		50,720,098	257,339	139,835	18,144	51,135,416
1941	••		50,723,116	258,886	135,636	7,620	51,125,258
1942	••		51,090,964	255,551	140,191	10,082	51,496,788
1943	••		51,000,215	164,372	158,162	8,327	51,331,076

^{*} Written down in accordance with Railways (Finances Adjustment) Act No. 4429 of 1936.

The face value of stock and bonds allocated to the Loan Hability. Railways Department, as reduced in accordance with Act No. 4429, amounted to £49,798,204 at 30th June, 1943 After deducting the value of securities purchased by the National Debt Sinking Fund and cancelled (£3,804,121), the total liability in respect of current loans outstanding at that date was £45,994,083. The annual interest payable on this amount, calculated at the average rate of 3.75 per cent., was £1,724,778.

In addition to the proceeds from loans, funds amounting to £6,168,921 at 30th June, 1943, have been provided for railway construction, equipment, stores, &c., out of Consolidated Revenue and the National Recovery Loan and other Funds. No interest is charged on this amount.

Railways traffic.

The mileage and the traffic of the railways for each of the years 1938-39 to 1942-43 are given in the following table:—

VICTORIA—RAILWAYS MILEAGE AND TRAFFIC, 1938-39 TO 1942-43.

Heading.	Year ended 30th June-								
	1939.	1940.	1941.	1942.	1943.				
Miles Constructed	4,815.67 37.63	4,815.59 37.63	4,815.59 37.63	4,845·32 46·38	4,851 · 45 46 · 38				
,, Closed to Traffic ,, Open for Traffic	11 47	11.47	11.47	25.47	39 • 97				
Vehicle Mileage	4,766 · 57 18,875,525	4,766 · 49 18,032,670	4,766 49 18,837,283	4,773 47 19,170,009	4,765 · 10 19,240,328				
Passenger Journeys Goods and Live Stock	148,543,244	151,279,927	166,650,465	189,775,439	205,533,158				
Carried (Tons)*	5,989,557	6,202,458	6,641,249	7,526,012	8,777,932				

^{*} Figures relating to Road Motor Services are included as follows:—13,704 tons in 1938-39, 15,469 tons in 1939-40, 18,464 tons in 1940-41, 23,372 tons in 1941-42, and 18,819 tons in 1942-43.
† Tonnage of live stock estimated.

The tonnage (8,777,932) of goods and live stock carried during 1942-43, represented an increase of 1,251,920 tons as compared with the previous year.

Railways expenditure of the revenue and revenue and Department during each of the five financial years 1939expenditure, 1943, were as follows:—

VICTORIA—RAILWAYS REVENUE AND EXPENDITURE 1938-39 TO 1942-43.

		Year ended 30th June—						
Heading.		1939.	1940.	1941.	1942.	1943.		
Revenue-		£	£	£	£	£		
Passenger, &c., Business-						İ		
Passenger Fares		3,918,072	4,097,300	5,077,746	6,382,477	7,152,733		
Parcels, &c.		331,221	319,381	328,328	407,486	460,137		
Other		100,672	99,361	104,469	114,860	121,758		
Goods, &c., Business—		,	,	,	,			
Goods		3,621,893	3,986,847	4,097,048	5,857,7747	0.000.000		
Live Stock		606,299	539,551	619,185	617,940	8,006,897		
Minerals		60,703	61,422	93,609	} 108,049	196 700		
Other			63,997	66,206	100,049	136,720		
Miscellaneous—			•		-			
Dining Car and Refreshm	ent			1	ļ			
Services		370,984	408,381	519,248	674,432	766,167		
Sale of Electrical Power		41,030	44,323	48,536	57,939	59,820		
Rentals		140,052	144,900	160,005	171,861	186,914		
Book Stalls		72,594	77,478	93,127	108,580	113,588		
Advertising	• •	38,045	35,475	37,007	35,842	34,568		
Other*	• •	58,764	64,032	85,706	77,597	80,921		
Total		9,360,329	9,942,448	11,330,220	14,614,837	17,120,223		

^{*} Including recoup on account of reduction in outer suburban fares, £33,750 in 1938-39, £42,000 in 1939-40, £39,000 in 1940-41, £36,000 in 1941-42, and £33,000 in 1942-43.

VICTORIA—RAILWAYS REVENUE AND EXPENDITURE, 1938-39 to 1942-43—continued.

Heading.		Year	ended 30th	June-	
Heating.	1939.	1940.	1941.	1942.	1943.
Expenditure—	£	£	£	£	£
Working Expenses—					
Way and Works	1,523,840	1,728,950	1,799,549	2,001,561	2,462,845
Rolling Stock	2,584,629	2,686,950	2,837,571	3,177,420	3,763,564
Transportation	2,742,199	2,714,934	2,920,766	3,271,649	3,725,552
Electrical Engineering Branch	280,262	330,263	331,799	501,217	482,702
Stores Branch	126,564	125,837	127,034	136,196	156,346
Pensions and Gratuities	113,921	103,649	92,109	84,349	74,499
Payment to the Superannuation Fund	370,363	379,885	383,274	387,758	388,816
Contribution to Rallway Renewals and Replacements Fund Long Service and Accrued Leave	225,000	200,000	525,000	1,500,000	1,800,000 297,970
Repayment to Public Account (Act No. 4499) Provision Way and Works	50,000	50,000	100,000	100,000	•• ,
Maintenance Other	260,146	249,112	236,406	574,714*	400,000 597,928*
Total Working Expenses	8,276,924	8,569,580	9,353,508	11,734,864	14,150,222
Less Expenditure charged to special Funds	139,302	436,406	299,580	51,548	31,281
Working Expenses charged to Railway Revenue	8,137,622	8,133,174	9,053,928	11,683,316	14,118,941
Net Revenue	1,222,707	1,809,274	2,276,292	2,931,521	3,001,282
Debt Charges— Interest Charges and Expenses† Exchange on Interest Payments	1,866,062	1,886,413	1,920,732	1,948,428	1,889,545
and Redemption	188,693	197,438	206,521	209,476	197,674
Sinking Fund	120,018	121,624	122,445	124,250	126,361
Net Result for Year	- 952,066	- 396,201	+ 26,594	+ 649,347	+ 787,702
	%	%	%	%	%
Proportion of Working Expenses to Revenue	86.94	81.80	79.91	79.94	82.47

^{*} Includes Pay-roll Tax and War Damage Insurance, &c.

The revenue for 1942–43 increased by £2,505,386 as compared with that for 1941–42. Passenger business increased by £829,805, and goods, &c., business increased by £1,559,854. Total working expenses increased by £2,415,358, as compared with those of the previous year

[†] Including Loan Conversion Expenses.

Railways earnings and expenses per mile open. The earnings, expenses charged to railway revenue, and net revenue per average mile of railway worked for each of the five years 1938-39 to 1942-43 were as follows:—

VICTORIA—RAILWAYS REVENUE AND EXPENDITURE PER AVERAGE MILE OPEN, 1938-39 TO 1942-43.

		A - 1			
Heading.	1939.	1940.	1941,	1942.	1943.
Average Number of Miles open for Traffic	4,762	4,766	4,766	4,753	4,765
	£	£	£	£	£
Gross Earnings per Mile	1,966	2,086	2,377	3,074	3,593
Working Expenses per Mile	1,709	1,706	1,900	2,458	2,963
Net Revenue per Mile	257	380	478	617	630

This table does not take account of the interest paid on railway loans and expenses of paying same, which are given in the table on the previous page.

Capital cost of Railways Rolling stock. At 30th June, 1942, the capital cost of the broad-gauge rolling stock after being written down in accordance with Act No. 4429 of 1936 was £6,529,797, of the narrow-gauge £21,935, of the electric street tramway £39,472, and of the road motor coaches and trucks £1,338.

The number of officers and employees in the railways staff. service and the amount of salaries and wages (excluding travelling and incidental expenses) paid in each of the five financial years 1939–1943, were as set forth below.

VICTORIA—RAILWAYS STAFF—NUMBERS, SALARIES, ETC., 1938–39 TO 1942–43.

Year ended 30th June—		Number	of Employees at end	Amount of Salaries and		
		Permanent.	Supernumerary.	Total.	Wages Paid during Year.	
					£	
1939		15,515	8,345	23,860	6,064,800	
1940		17,506	6,488	23,994	6,177,177	
1941		16,690	7,170	23,860	6,661,937	
1942		15,745	9,100	24,845	7,786,251	
1943		15,241	10,316	25,557	8,670,724	

Note.—Particulars relating to the Construction Branch employees are not included above.

The results of operating the St. Kilda-Brighton and Sandringham-Beaumaris Electric Tramways for 1942-43 are detailed in the following statement. As these tramways are controlled and operated by the Railways Commissioners, particulars relating to them have been included in all the preceding railway tables.

ELECTRIC STREET TRAMWAYS, 1942-43. (Under the control of the Railways Commissioners.)

Heading.	St. Kilda- Brighton Electric Tramway.	Sandringham— Beaumaris Electric Tramway.	Total.
Average Mileage of Tramway	No.	No.	No.
Worked	5.18	2.42	7.60
Car Mileage	527,693	124,361	652,054
Passengers Carried	6,720,346	2,095,896	8,816,242
Gross Revenue	£ 65,218	£ 18,878	£ 84.096
Washin a Fanonan	47.417	10,986	58,403
Interest Oberses	4,217*	1,889†	6,106
interest Charges, &c	4,411	1,000	0,100
Net Profit	13,584	6,003	19,587
Capital Expenditure at 30th June, 1943, as written down under Act 4429 of 1936—			
Construction of Lines	82,081	36,609	118,690
Rolling Stock	36,319	3,153	39,472
Total	118,400	39,762	158,162

^{*} Including exchange on interest payments and redemptions, £366.
† Including exchange on interest payments and redemptions, £183.

The following table gives particulars for each of the three years 1940–41 to 1942–43 of the operations of the Road Motor Services under the control of the Railways Commissioners.

VICTORIA—ROAD MOTOR SERVICES, 1940-41 TO 1942-43. (Under the control of the Railways Commissioners.)

Heading.			1940-41	1941–42.	1942-43.
Car Mileage Passenger Journeys			No. 428,816 1,333,602	No. 275,842 1,180,941	No. 151,741 886,559
Gross Revenue— Passenger Service Goods Service Working Expenses Interest Charges*	••	••	£ 14,386 16,418 41,892 883	$ frac{\$}{9,446} \\ 10,611 \\ 26,836 \\ 555$	$ \left.\begin{array}{c} $
Net Loss			11,971	7,334	14,494
Capital Expenditure at (less depreciation write		Year	7,620	10,082	8,327

^{*} Including exchange on interest payments and redemptions, £79 in 1940-41, £52 in 1941-42, and £43 in 1942-43,

A railway between Kerang and Koondrook, owned and worked by the council of the Shire of Kerang, is open for general traffic. This railway, which has a 5 ft. 3 in. gauge, is 13 miles 75 chains in length and, up to 30th September, 1943, cost £42,555 for construction and equipment. During the year ended 30th September, 1943, the gross receipts were £8,154 and the working expenses, excluding interest, £6,806. The train mileage for the same year was 8,424, the number of passenger journeys 9,000, and the tonnage of goods and live stock carried 19,692.

Under Act No. 4861 of 1941 the Shire Council was relieved from all its liability (£8,037 2s. 5d.) to the Government of Victoria in respect of this railway.

Another railway in Victoria, which does not belong to Private the State system, is that between Yarra Junction and railway. Powelltown. It is 11 miles in length and has a gauge of During 1942-43 the traffic on this line was confined to the transport of goods. A steel tramway continuation of the line—used only for the haulage of logs and sawn timbers—extends about 8 miles beyond Powelltown. The total cost of construction up to 30th June, 1943, was £80,354 and, for the year ended on the same date, the receipts and working expenses in connexion therewith (exclusive of depreciation and interest on capital) were £139and £3,617 respectively. The train mileage for the year between Powelltown and Yarra Junction was 5,808 and goods carried amounted to 6,700 tons.

TRAMWAYS.

The various tramway systems in the State at 30th June, 1943 (excluding those under the control of the Railways Commissioners) comprised 163.741 miles of electric lines, of which 132.738 miles were double, and 31.003 miles single track. Cable tramways ceased operations and were replaced by motor omnibuses on 26th October, 1940. The succeeding tables contain particulars of cable tramways up to that date.

The electric street tramways, St. Kilda to Brighton and Sandringham to Beaumaris, under the management of the Victorian Railways Commissioners, are not referred to in this connexion, but are included under the heading "Railways," page 364, and "All Victorian Tramways," page 369.

The subjoined table contains particulars relating to all tramways in Victoria (with the foregoing exceptions) for each of the five years 1938-39 to 1942-43.

VICTORIAN TRAMWAYS, 1938-39 TO 1942-43.

(Exclusive of St. Kilda-Brighton and Sandringham-Beaumaris Electric Street Tramways.)

Year ended 30th	Track	Track Open.		Passenger Journeys.	Traffic Receipts.	Working Expenses.	Rolling- stock.	Persons Em-	
June.	Double.	Single.	Mileage.	Ineage. Journeys.				ployed.	
	Miles.	Miles.	Miles.	No.	£	£	No.	No.	
1939	136.864	29.865	24,616,995	190,614,457	2,254,865	1,544,236	932	4,734	
1940	136.080	30.668	24,390,712	193,927,290	2,308,189	1,585,631	928	4,740	
1941	136.610	32.052	23,199,505	203,265,413	2,425,445	1,548,298	902	4,920	
1942	131.094	31.124	23,705,403	245,375,185	2,861,528	1,665,026	776	4,450	
1943	132.738	31.003	24,670,703	282,405,272	3,161,425	1,900,813	783	4,480	
	1	<u> </u>	1			· · · · · · · · · · · · · · · · · · ·	t	<u> </u>	

The Melbourne and Metropolitan Tramways Act became operative on 7th January, 1919. The Act provided for a Board consisting of seven members appointed by the Governor in Council to control all tramways in the metropolitan area, with the exception of the St. Kilda-Brighton and Sandringham-Beaumaris electric systems.

The Board is empowered to borrow up to £5,500,000 by the issue of stock or debentures secured upon its revenues and undertakings, this being in addition to the transferred liabilities attaching to the tramways vested in it. Power is given to have an overdraft not exceeding £400,000. At 30th June, 1943, the Board had exercised its borrowing power to the extent of £5,100,000.

Methourne and Metropolitan Tramways Board cable system (up to 26th October, 1940, when it ceased to operate) and the electric system under the control of the Melbourne and Metropolitan Tramways Board for each of the five years 1938–39 to 1942–43, are given hereunder.

MELBOURNE AND METROPOLITAN TRAMWAYS, 1938–39 TO 1942–43.

Year ended	Track Open.		Tram	Passenger	Traffic	Working	Rolling- stock.	Persons Em-
30th June.	Double.	Single.	Mileage.	Journeys.	Receipts.	Expenses.	Stock.	ployed.
	Miles. Miles.		Miles.	No.	£	£	No.	No.
1939	127.344	5.915	22,980,520	182,094,402	2,176,908	1,418,454	861	4,483
1940	126 • 640	6.598	22,761,438	185,282,354	2,230,455	1,458,652	857	4,486
1941	127 • 170	7.982	21,575,130	193,386,248	2,336,336	1,424,138	831	4,669
1942	121.654	7.054	22,063,659	233,136,284	2,751,997	1,539,595	705	4,196
1943	123 • 268	6 • 923	22,925,648	265,927,574	3,025,921	1,761,498	712	4,197

Methourne and Metropolitan tramways and the motor omnibus systems under the Board—Separate Systems.

In the next statement the operations of the electric method of the motor omnibus systems under the Melbourne and Metropolitan Tramways Board are shown separately for the years 1941–42 and 1942–43.

MELBOURNE AND METROPOLITAN TRAMWAYS, 1941-42 AND 1942-43.

System.	Track Open.		Tram/'Bus	Passenger	Traffic	Working Ex-	Rolling- stock.	Persons Em-	
	Double.	Single.	Miléage.	Journeys.	Receipts.	penses.	stock.	ployed.	
	Miles.	Miles.	Miles.	Miles. No. £		£	No.	No.	
				1941-42.					
Electric Motor	121.654	7:054	22,063,659	233,136,284	2,751,997	1,539,595	705	4,196	
Omnibus	66 825		7,624,706	61,893,220	672,469	462,161	281	1,203	
				1942-43.					
Electric Motor	123 • 268	6.923	22,925,648	265,927,574	3,025,921	1,761,498	712	4,197	
Omnibus	66.718		8,613,380	70,877,048	772,347	614,751	294	1,258	

The total traffic receipts of the Tramways Board during 1942–43 amounted to £3,798,268. There was additional revenue from advertising, rents, &c., viz.:—£8,028 (including Municipal Guarantee £1,390), from electric tramways, £823 from motor omnibuses, and £6,885 from other sources, making a gross revenue for the year of £3,814,004.

There was a gross surplus of £1,423,745 for the year. From this sum interest on loans, rates, &c., amounting to £381,725 were paid, leaving an amount of £1,042,020, from which appropriations were made as follows:—Victorian Consolidated Revenue, £119,443; Renewals, &c., Reserve Accounts, £765,509; Loan Redemption and Sinking Fund Accounts, £106,117. There was a net surplus of £50,951.

Pursuant to section 77 of the Melbourne and Metropolitan Tramways Act No. 3732, the Board is required to make certain annual payments to the Consolidated Revenue of the State. The total of such payments up to 30th June, 1943, amounted to £2,549,823. This amount was allocated as follows:—Fire Brigades Board, £1,294,266; Licensing Fund, £435,251; and Infectious Diseases Hospital, £820,306. Under the provisions of Act No. 4598 the Board was relieved of the Licensing Fund payment as from 1st July, 1938.

Up to 30th June, 1943, the capital cost of the tramways vested in the Tramways Board, after writing off the value of obsolete assets, amounted to £9,218,272, of which £149,806 was expended on cable tramways, £8,117,479 on electric tramways, £763,784 on motor omnibuses, and £187,203 on general properties.

In the next statement comparisons are made between the electric and bus systems operated by the Tramways Board, the receipts per mile, the cost of working, &c., being shown for the year 1942-43.

MELBOURNE AND METROPOLITAN TRAMWAYS BOARD TRAFFIC RECEIPTS, WORKING EXPENSES, ETC. PER MILE, ETC., 1942-43.

		· T i	raffic Receip	ots.		W 11 .		
System	ı.	Per Vehicle Mile.	Vehicle Mile of		Working Expenses to Total Revenue.	Working Expenses per Vehicle Mile, including Power Cost.	Average Distance per Penny.	
		d.	£	d.	%	d.	Miles.	
Electric		31.677	11,939	2.731	58.086	15.766	.913	
Bus	٠.	21.520	5,788	2.615	79.510	14.901	1934	

Tramways in ExtraMetropolitan Cities.

The cities, other than the metropolis, having electric tramway systems are:—Ballarat, with 13.84 miles of lines (2.33 double and 11.51 single track); Bendigo, with 8.64 miles of lines (2.43 double and 6.21 single track); and Geelong, with 11.80 miles of lines (4.71 double and 7.09 single track).

The traffic particulars of these lines for each of the five years 1938–39 to 1942–43 are summarized below.

TRAMWAYS IN EXTRA-METROPOLITAN CITIES, 1938–39 TO 1942–43.

Year	Track Open.		Tram	Passenger	Traffic	Working	Rolling-	Persons
ended 30th June.	Double.	Single.	Mileage.	Journeys.	Receipts.	Expenses.		employed.
	Miles.	Miles. Miles.	Miles.	No.	£	£	No.	No.
1939	9.52	23.95	1,636,475	8,520,055	77,957	125,782	71	251
1940	9.44	24.07	1,629,274	8,644,936	77,734	126,979	71	254
1941	9.44	24.07	1,624,375	9,879,165	89,109	124,160	71	251
1942	9.44	24.07	1,641,744	12,238,901	109,531	125,431	71	. 254
1943	9.47	24.81	1,745,055	16,477,698	135,504	139,315	71	283

Summary of All Victorian Tramways.

A summary of the operations for the two years 1941–42 and 1942–43 of the foregoing tramway systems and of the electric tramways under the control of the Railways Commissioners is given in the following table:—

ALL VICTORIAN TRAMWAYS, 1941-42 AND 1942-43.

Heading.	1940–41.	1942-43.
Route Mileage Open—Double miles Single miles	$138 \cdot 694 \\ 31 \cdot 124$	140 · 338 31 · 733
Total miles	169.818	172.071
Cost of Construction and Equipment £	8,324,404	8,481,113
	2,936,063 8,591	3,245,521 8,424
Total Revenue £	2,944,654	3,253,945

ALL VICTORIAN TRAMWAYS, 1941-42 AND 1942-43-continued.

Head	ing.			1941–42.	1942-43.
Working Expenses			£	1,721,926	1,789,877
Net Earnings			£	1,222,728	1,464,068
Interest, &c			£	243,433	186,038
Statutory Charges, Rat	es, &c		£	929,341	1,139,941
Net Profit after Payin Expenses, Interest, & Charges, Rates, &c.	c., Sta		£	49,954	138,089
Tram Miles Run			miles	24,352,857	25,322,757
Passenger Journeys	• •	••	No.	253,367,783	291,221,514
	••	••			291,221,514
Passenger Journeys Staff Employed— Salaried		•••			291,221,514
Staff Employed—			No.	253,367,783	
Staff Employed— Salaried			No.	253,367,783 656	662

LICENSED VEHICLES.

The licensing and regulating of vehicles used as hackney carriages, plying for hire within the City of Melbourne and within the distance of eight miles from the corporate limits of the City of Melbourne, are controlled by the Melbourne City Council.

Particulars regarding licences issued during 1942-43 were as follows:—

Description,		Number Licensed.	Revenue Received.	
Horse-drawn Vehicles—				£
Wagonettes (21), Owners (16)			37	1
Hackney Carriage Drivers			24	28
Carters (for conveyance of goods)			713	36
Motor Vehicles—		1		
Motor Omnibuses			343	965
Taxi-cabs			550)
Private Hire Cars			450	11 .
Motor Cabs			53	
Chars-a-bane			8	2,078
Hire and Drive Yourself Cars			32	11
Hackney Carriage Motor Car Owners			695	
Hackney Carriage Motor Car Drivers	• •		2,584	IJ
Total Revenue	٠			3,107

A detailed statement of the rates chargeable for the annual registration of motor vehicles, &c., is given in the Year-Book for 1928-29, page 500. Subsequent amendments to the Motor Car Acts have provided inter alia for a reduction in the rate chargeable for registration or renewal of registration of motor vehicles owned by primary producers.

The Motor Car (Amendment) Act 1942 (No. 4925) provided interalia for a reduction of 25% in the fee otherwise payable under the Motor Car Act for registration or renewal of registration of a motor car unless such vehicle is fitted with a gas producer or receives a monthly allowance of more than 25 gallons of liquid fuel. The reduced fee shall continue in operation for the duration of the present war.

The total registrations of motor vehicles, &c., the number of drivers' licences, &c., issued, and the revenue received therefrom by the Motor Registration Branch of the Police Department during each of the five years, 1938-39 to 1942-43, are shown in the following table:—

VICTORIA—REGISTRATIONS OF MOTOR VEHICLES, ETC., DRIVERS' LICENCES, ETC., ISSUED, 1938-39 TO 1942-43.

Heading.		Year ended 30th June—							
i v		1939.	1940.	1941.	1942,	1943.			
37-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		No.	No.	No.	No.	No.			
Motor Vehicles— Private Cars		151 130	153,979	145,907	121,129	128,667			
Commercial Vehicles	• •	33.901	34,591	34,801	34,046	32,807			
Hire Cars		2,261	2,358	2,530	2,465	2 553			
Primary Prodiucers		47,427	49,549	49,295	49,521	51,358			
Omnibuses		438	435	629	636	666			
Traction Engines		339	220	289	209	79			
Trailers		4,668	5,132	5,620	6,086	6,757			
Motor Cycles		26,698	25,765	23,572	16,688	16,267			
Drivers' Licences		358,417	370,838	365,205	339,334	329,595			
Dealers' Licences		486	438	313	204	176			
Transfers	• •	123,392	110,074	90,209	43,180	44,408			
		£	£	£	£	£			
Total Revenue Received*		1,886,794	1,939,735	1,892,590	1,652,271	1,456,097			

^{*} These amounts (less cost of collection, refunds, transfer fees, and the amount received on account of drivers' licences) are included in the Country Roads Board Fund.

The principal items of revenue received during 1942-43 were in respect of motor cars, £1,337,235; motor cycles, £13,676; and drivers' licences, £82,402.

In the next statement, details relating to new registrations and renewals of registration of motor cars and motor cycles are shown for the years 1941-42 and 1942-43 respectively.

VICTORIA—NEW REGISTRATIONS AND RENEWALS OF REGISTRATION OF MOTOR CARS AND MOTOR CYCLES.

		1941-42.		1942-43.			
Vehicles.		New Regi	strations.	Renewals of	New Regi	Renewals of	
		New Vehicles.	Used Vehicles.	Registra- tion.	New Vehicles.	Used Vehicles.	Registra- tion.
Motor Cars—		No.	No.	No.	No.	No.	No.
Private	•. •	1,242	13,216	106,671	833	17,990	109,911
Commercial and Hire		1,190	2,836	32,484	785	2,701	31,890
Primary Producers'		381	3,079	46,061	252	3,643	47,471
Motor Cycles	• •	270	3,530	12,908	83	4,299	11,885

TRAFFIC ACCIDENTS.

The following statements contain particulars of traffic accidents which occurred only in the public thoroughfares of Victoria. Figures regarding accidents on private property or on railway lines (except at level crossings) are not included. The total number of deaths shown in these statements is not comparable therefore, with those shown in Part "Vital Statistics" of this Year-Book, page 127.

VICTORIA—NUMBER OF TRAFFIC ACCIDENTS: NUMBER OF PERSONS AFFECTED, 1943.

					,
Place of Occurrence.	Accidents in which Persons were Killed or Injured.	Persons Killed.	Persons Injured.	Accidents in which no Person was Killed or Injured.	Total Accidents.
City of Melbourne Metropolitan Area (excluding City of Melbourne)	No. 1,073 (1,406) 1,853	No. 45 (72) 110	No. 1,166 1,461) 2,035	No. 1,152 (1,502) 1,658 (2,301)	No. 2,225 (2,908) 3,511 (4,718)
Total—Metropolitan Area Remainder of State	$ \begin{array}{c c} (2,417) \\ \hline 2,926 \\ (3,823) \\ 902 \\ (1,115) \end{array} $	155 (261) 154 (160)	(2,625) 3,201 (4,086) 1,158 (1,405)	2,810 (3,803) 839 (1,129)	5,736 (7,626) 1,741 (2,244)
Grand Total	3,828 (4,938)	309 (421)	4,359 (5,491)	3,649 (4,932)	7,477 (9,870)

Note.—Figures in parentheses relate to the year 1942.

In the table which follows traffic accidents during 1943 have been recorded according to the classification of male and female victims

VICTORIA—TRAFFIC ACCIDENTS—PARTICULARS OF PERSONS KILLED OR INJURED, 1943.

Description	Ma	les.	Fem	ales.	То	tal.
Description.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured
	No.	No.	No.	No.	No.	No.
				2	2.0.	1.01
Pedestrian	85	1,080	23	555	108	1,635
Driver of motor vehicle other than			_			
motor cycle	26	371	3	30	29	401
Driver of motor cycle	18	289	••	1	18	290
Passenger—motor car, truck, bus, &c.	70	548	7	334	77	882
Passenger—motor cycle, side car	2	11	• • •	6	2	17
Pillion rider	3	41	•	11	3	52
Pedal cyclist	36	575	4	131	40	706
Riding tandem or on handle or bar			_	t _	_	
of bicycle	1	8	. 1	5	2	13
Fram passenger	6	111	. 3	88	9	199
Driver or passenger of horse-drawn				1		
_ vehicle	15	96	2	17	17	113
Equestrian	2 2	18		8	2	26
Other	2	24		1	2	25
Total	266	3,172	43	1,187	309	4,359

Particulars of victims of traffic accidents during 1943 are shown according to age and sex in the following statement:—

VICTORIA—TRAFFIC ACCIDENTS—SEX AND AGE OF PERSONS KILLED OR INJURED, 1943.

	Ma	iles.	Females.		.To	tal.
Age Group.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.
	No.	No.	No.	No.	No.	No.
0-4	6	74		41	6	115
5-9	10	196	2	86	12	282
10-14	11	185	2	71	13	256
15-19	21	341	2	119	23	460
20–29	62	614	4	257	66	871
30-39	41	473	4	163	45	636
40-49	30	415	5	128	35	543
50-59	30	379	6	127	36	506
60 and over	53	369	18	159	71.	528
Not stated	2	126	• •	36	2	162
Total	266	3,172	43	1,187	309	4,359

Numerous reasons are given to the Police as the causes of accidents. A summary of the principal reasons given is published hereafter. It must be remembered that, in some cases, only one party has been able to give evidence.

5909/44.—26

VICTORIA—CAUSES OF TRAFFIC ACCIDENTS, 1943.

Vehicle— Defective mechanism and/or tyres 6 85 91 No lights 5 26 31 Other 3 12 15 Total 14 123 137 Passenger— Alighting from moving vehicle 7 105 112 Falling from moving vehicle 6 94 100 Total 13 199 212 Pedestrian— Walking or running on roadway or crossing without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 66 1,149 1,215 Other— 66 1,149 1,215 Other (including not known) 36 370 406					Nur	nber of Accider	nts.
Skidding on roadway	8	Stated Cause.			Fatal.	with	Total.
Skidding on roadway	Driver or Rider	-					
Failure to exercise care at intersection 7 313 320 Excessive speed					- 13	88	101
Excessive speed 8 52 60 Not keeping to left			intersecti	on			
Not keeping to left							
Swerving to avoid vehicle or other object Stopping or turning in front of other vehicle or leaving kerb without warning Level Crossing	Not keeping to	left					
Stopping or turning in front of other vehicle or leaving kerb without warning Level Crossing	Swerving to av	oid vehicle o	r other o	biect		. –	
Vehicle or leaving kerb without warning Level Crossing	Stopping or to	urning in fi	ont of	other	v		
Level Crossing 4 7 11 Rounding corner carelessly or on wrong side 4 42 46 Obscured vision	vehicle or lea	ving kerb wi	thout wa	rning		73	73
Rounding corner carelessly or on wrong side Obscured vision	Level Crossing				4		
Obscured vision 4 45 49 Failing to give right of way 5 24 29 Dazzled by sun or light 2 41 43 Breaking traffic regulations or failing to obey traffic officer's signal 4 46 50 Careless, negligent, or inefficient driving 30 368 398 Hit and run motorist 12 87 99 Error of judgment 11 211 221 All other 132 1,648 1,780 Vehicle— 132 1,648 1,780 Vehicle— 132 1,648 1,780 Vehicle— 132 1,648 1,780 Vehicle— 14 123 137 Vehicle— 14 123 137 Passenger—Alighting from moving vehicle 7 105 112 Falling from moving vehicle 7 105 112 Fedestrian— 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 </td <td>Rounding corner</td> <td>r carelessly or</td> <td>on wron</td> <td>o side</td> <td></td> <td></td> <td></td>	Rounding corner	r carelessly or	on wron	o side			
Failing to give right of way	Obscured vision		011 1/1011	5 Side	_		
Dazzled by sun or light			7		_		0
Breaking traffic regulations or failing to obey traffic officer's signal 4 46 50 Careless, negligent, or inefficient driving 30 368 398 Hit and run motorist 12 87 99 Error of judgment 11 211 222 All other 12 113 125 Total 132 1,648 1,780 Vehicle— 14 123 13 Total 14 123 13 Park 14 123 13 Park 11 12 12 Total 13 199 212 Pedestrian— 149 796 845<	Dazzled by sun	or light	• • •				
obey traffic officer's signal 4 46 50 Careless, negligent, or inefficient driving 30 368 398 Hit and run motorist 12 87 99 Error of judgment 11 211 222 All other 12 113 125 Total 132 1,648 1,780 Vehicle— Defective mechanism and/or tyres 6 85 91 No lights 5 26 31 Other 14 123 137 Passenger— Alighting from moving vehicle 7 105 112 Falling from moving vehicle 7 105 112 Falling from moving vehicle 6 94 100 Total 13 199 212 Pedestrian— 49 796 845 Walking or running on roadway or crossing without care 49 796 845 Stepping on to road without care 1 36 37 Other 66 1,149 1,215 Other— Horses shying, bolting, or	Breaking traffic	regulations	or faili	na to		41	40
Careless, negligent, or inefficient driving. 30 368 398 Hit and run motorist 12 87 99 Error of judgment 11 211 222 All other 12 113 125 Total 132 1,648 1,780 Vehicle— 132 1,648 1,780 Vehicle— 6 85 91 No lights 5 26 31 Other 3 12 15 Total 14 123 137 Passenger— 7 105 112 Falling from moving vehicle 7 105 112 Falling from moving vehicle 7 105 112 Falling from moving vehicle 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other— 66 1,149 1,215 Other— 10 66 <	obey traffic o	fficer's signs	oi iaiii	ng to		16	- 50
Hit and run motorist	Careless neglige	ent or ineffic	ient driv	ing			
Error of judgment			ient unv	g			
Total			• •	• • •			
Total			• •				
Vehicle— Defective mechanism and/or tyres 6 85 91 No lights 5 26 31 Other 3 12 15 Total 14 123 137 Passenger— Alighting from moving vehicle 7 105 112 Falling from moving vehicle 6 94 100 Total 13 199 212 Pedestrian— Walking or running on roadway or crossing without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 66 1,149 1,215 Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484	An other	• •,	••	••	12	113	125
Defective mechanism and/or tyres 6	Total	••	• •		132	1,648	1,780
No lights ∴ 5 26 31 Other ∴ 3 12 15 Total . 14 123 137 Passenger— Alighting from moving vehicle . 7 105 112 Falling from moving vehicle . 6 94 100 Total . . 13 199 212 Pedestrian— Walking or running on roadway or crossing without care . 49 796 845 Boarding vehicle in motion . 3 59 62 Stepping on to road without care . 1 36 37 Other . . . 13 258 271 Total . . . 66 1,149 1,215 Other— . <td< td=""><td>Vehicle—</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	Vehicle—						
No lights ∴ 5 26 31 Other ∴ 3 12 15 Total . 14 123 137 Passenger— Alighting from moving vehicle . 7 105 112 Falling from moving vehicle . 6 94 100 Total . . 13 199 212 Pedestrian— Walking or running on roadway or crossing without care . 49 796 845 Boarding vehicle in motion . 3 59 62 Stepping on to road without care . 1 36 37 Other . . . 13 258 271 Total . . . 66 1,149 1,215 Other— . <td< td=""><td>Defective mecha</td><td>nism and/or</td><td>tvres</td><td> </td><td>6</td><td>85</td><td>91</td></td<>	Defective mecha	nism and/or	tvres		6	85	91
Other 3 12 15 Total 14 123 137 Passenger— Alighting from moving vehicle 7 105 112 Falling from moving vehicle 6 94 100 Total 13 199 212 Pedestrian— Walking or running on roadway or crossing without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 66 1,149 1,215 Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484	No lights	••'					
Passenger— Alighting from moving vehicle 7 105 112 Falling from moving vehicle 6 94 100 Total 13 199 212 Pedestrian— Walking or running on roadway or crossing without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 66 1,149 1,215 Other— 66 1,149 1,215 Other (including not known) 36 370 406 Total 47 437 484		••	• • •				15
Alighting from moving vehicle	Total	••			14	123	137
Alighting from moving vehicle	Oassenger						
Falling from moving vehicle 6 94 100 Total 13 199 212 Pedestrian— Walking or running on roadway or crossing without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 66 1,149 1,215 Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484		moving vehi	. ماه	i	7 .	105	110
Total				• • •		- 1	
Pedestrian— Walking or running on roadway or crossing without care	rannig from m	oving venicie	•••	••	<u>o</u>	94	100
Walking or running on roadway or crossing without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 13 258 271 Total 66 1,149 1,215 Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484	Total	•••			13	199	212
Walking or running on roadway or crossing without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 13 258 271 Total 66 1,149 1,215 Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484	Pedestrian			į			
without care 49 796 845 Boarding vehicle in motion 3 59 62 Stepping on to road without care 1 36 37 Other 66 1,149 1,215 Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484		ning on roady	vav or er	ossing			
Boarding vehicle in motion	without care		02. 01.		49	796	845
Stepping on to road without care Other 1 36 258 37 271 Total 66 1,149 1,215 Other—Horses shying, bolting, or stumbling Other (including not known) 36 370 406 Total 47 437 484			••	• •			
Other 13 258 271 Total 66 1,149 1,215 Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484	Stepping on to	road withou	t care				
Total		- June William					
Other— Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484		••	••	• •	10	200	
Horses shying, bolting, or stumbling 11 67 78 Other (including not known) 36 370 406 Total 47 437 484	Total		••	••	66	1,149	1,215
Other (including not known) 36 370 406 Total 47 437 484							
Other (including not known) 36 370 406 Total 47 437 484	Horses shying,	bolting, or s	tumbling	1	11	67	78
	Other (including	g not known) ີ	• •	36		406
0 1 7 1	Total	••			47	437	484
		1.00				<u></u>	

A comparative statement of the number of persons killed or injured in traffic accidents during each of the five years 1939–1943 is given below. Accidents involving one vehicle with another vehicle or object are classified according to one type of vehicle only.

VICTORIA—NUMBER OF PERSONS KILLED OR INJURED IN TRAFFIC ACCIDENTS, 1939 TO 1943.

	19	39.	19	40.	19	41.	19	42.	19	43.
Vehicle, &c.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.
	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.
Pedal Cycle	12	310	14	331	22	336	. 12	307	18	225
Motor Bus Motor Car, Truck, &c.	400	60	. 6	85	10	137	30	225	45	255
Motor Cycle	400 40	6,826 606	377 41	6,915 707	$\frac{271}{33}$	5,254	$\frac{295}{19}$	4,025 313	185 13	$3,049 \\ 211$
Train—Electric and	20	000	71	101	99	32±	10	919	10	211
Steam	3	2	3	1	5	2	7	1	. 1	3
Tram—Electric and Cable	14	155	8	155	13	173	28	353	22	370
Other Vehicle	2	29	7	33	5	46	15	72	16	60
Pedestrian	3	77	2	96	2	91	9	179	- š	169
Horse	14 2 3 2	9	2	8	3	10	6	16	1	17
Total	480	8,074	460	8,331	364	6,573	421	5,491	309	4,359

In the next table accidents in which persons were killed or injured have been classified according to type of vehicle, &c., involved, e.g., where a collision has occurred between a motor car and a pedal cyclist, particulars of such accident are included under each heading. Correct totals cannot be arrived at by the addition of the items shown in the table.

VICTORIA—PERSONS KILLED OR INJURED, TYPES OF VEHICLES, ETC., INVOLVED, 1942 AND 1943

			1942.			1943.	
Type of Vehicle, &c., Involve	d. 	Number of Accidents.*			Number of Accidents.*		
Motor Car		2,657	205	3,086	1,874	111	2,192
Motor Von		143	10	178	101	9	103
Motor Truck, Lorry		848	94	1,032	724	71	925
Motor Bus		274	33	285	246	46	332
Motor Cycle		593	44	668	419	27	466
Pedal Cycle		1,112	60	1,117	799	43	792
TramElectric		406	34	427	400	29	455
Train—Electric and Steam		19	12	17	14	30	24
Horse-drawn Vehicle		213	16	235	166	25	161
Uorgo		32	6	27	33	. 2	34
Pedestrian		2,083	191	2,054	1,620	110	1,624
Other		1 8	3	10	4	1	7

^{*} Number of accidents refers only to these in which persons were killed or injured.

Details of breaches of the Motor Car Act and Traffic Regulations will be found on page 140 of this Year-Book.

AIRCRAFT.

The collection and the compilation of aircraft statistics were undertaken by the Commonwealth Bureau of Census and Statistics as from 1st July, 1922.

The following particulars relating to civil aircraft registered in Victoria for the years specified below have been received from that

source.

The main air lines of Victoria are shown on the map opposite page 309 of this Year-Book.

VICTORIA-CIVIL AIRCRAFT, 1938-39 TO 1942-43.

Particulars.	-	. A1	t 30th June-	_	
· · · · · · · · · · · · · · · · · · ·	1939.	1940.	1941.	1942.	1943.
Registered Owners	38	28	25	26	(b) 34
5 1 4 3 A ! £4	. 70	58	38	36	(b) 27
Licensed Pilots—			i		
Private	. 268	(a)	165	47	29
Commercial	. 107	(a)	56	55	60
Licensed Ground Engineers .	. 164	(a)	185	218	277
deensed Navigators	. 16	(a)	26	16	18
icensed Aircraft Radio Telegrap	h			4	
Operators	. 33	36	17	11	14
Licensed Aircraft Radio Telephon	e l				
Operators			. 10	17	18
Aerodromes—					
Government	. 4	5	6	2	2
Public	. 18	19	15	13	13
Government Emergency Ground	10	8	. 7	6	5
		During Yea	ar ended 30	th June	
	1939.	1940.	1941.	1942.	1943.
					·
Flights carried out	39,736	34,270	16,723	14,296	12,675
Hours flown	41,268	33,169	25,142	23,549	25,766
Hours flown					25,766
Hours flown Approximate mileage Passengers carried—	41,268 5,089,412	33,169 3,770,979	25,142 3,199,286	23,549 3,103,116	25,766 3,567,910
Hours flown Approximate mileage Passengers carried— Paying	41,268 5,089,412 70,887	33,169 3,770,979 64,613	25,142 3,199,286 81,112	23,549 3,103,116 83,716	25,766 3,567,910 83,954
Hours flown Approximate mileage Passengers carried— Paying	41,268 5,089,412	33,169 3,770,979	25,142 3,199,286	23,549 3,103,116	25,766 3,567,910 83,954
Hours flown Approximate mileage Passengers carried— Paying Non-paying	41,268 5,089,412 70,887	33,169 3,770,979 64,613	25,142 3,199,286 81,112	23,549 3,103,116 83,716	25,766 3,567,910 83,954 1,214
Hours flown Approximate mileage Passengers carried— Paying Non-paying Total Passengers carried	41,268 5,089,412 70,887 8,074	33,169 3,770,979 64,613 6,297	25,142 3,199,286 81,112 2,768	23,549 3,103,116 83,716 1,988	25,766 3,567,910 83,954 1,214
Hours flown Approximate mileage Passengers carried— Paying Non-paying Total Passengers carried	70,887 8,074 78,961	33,169 3,770,979 64,613 6,297 70,910	25,142 3,199,286 81,112 2,768 83,880	23,549 3,103,116 83,716 1,988 85,704	25,766 3,567,910 83,954 1,214 85,16
Hours flown Approximate mileage Passengers carried— Paying Non-paying Total Passengers carried	41,268 5,089,412 70,887 8,074 78,961 b. 850,286	33,169 3,770,979 64,613 6,297 70,910 863,567	25,142 3,199,286 81,112 2,768 83,880 936,018	23,549 3,103,116 83,716 1,988 85,704 1,067,018	25,766 3,567,910 83,954 1,214 85,16
Hours flown Approximate mileage Passengers carried— Paying Non-paying Total Passengers carried Goods, Weight Carried Mails, Weight Carried	70,887 8,074 78,961	33,169 3,770,979 64,613 6,297 70,910	25,142 3,199,286 81,112 2,768 83,880	23,549 3,103,116 83,716 1,988 85,704	25,766 3,567,910
Hours flown Approximate mileage Passengers carried— Paying Non-paying Total Passengers carried Goods, Weight Carried Mails, Weight Carried Accidents—	41,268 5,089,412 70,887 8,074 78,961 b. 850,286	33,169 3,770,979 64,613 6,297 70,910 863,567	25,142 3,199,286 81,112 2,768 83,880 936,018	23,549 3,103,116 83,716 1,988 85,704 1,067,018	25,766 3,567,910 83,954 1,214 85,166

⁽a) Not available.

⁽b) At 31st December, 1943.

